

**GOVERNMENT OF THE DISTRICT OF COLUMBIA
OFFICE OF THE CHIEF FINANCIAL OFFICER
DETERMINATION AND FINDINGS
FOR
CONTRACTOR'S RESPONSIBILITY**

AGENCY: Office of Finance and Treasury (OFT)

CONTRACT NO: CFOPD-26-C-006

CONTRACTOR: Voya Institutional Plan Services

CAPTION: 401 and 457 Management Services

1. AUTHORIZATION:

Financial Management and Control Order No.15-14, Section 1006

2. MINIMUM REQUIREMENTS:

The District of Columbia Office of the Chief Financial Officer, Office of Contracts, on behalf of Office of Finance & Treasury (OFT) (the "District") requires the Contractor to provide bundled 457(b) Deferred Compensation Plan and 401(a) Defined Contribution Plan management services (i.e., recordkeeping/administration, communication/education, a broad investment platform and custodial/trustee services, etc.).

3. ESTIMATED REASONABLE COST:

The estimated contract total price is in the Not to Exceed amount of \$64,307,943.

4. FACTS WHICH JUSTIFY CONTRACTOR'S RESPONSIBILITY:

The contractor has:

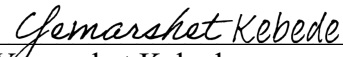
- (a) Have or provide evidence that it can obtain the financial, technical, and organizational skills and resources, and the facilities and equipment, necessary to perform the contract in accordance with its terms;
- (b) Have a satisfactory performance record;
- (c) Have a satisfactory record of integrity and business ethics;
- (d) Not be suspended, debarred, or otherwise ineligible to receive contracts from the District Government or the Federal Government;
- (e) Meet any other qualification criteria that may be imposed by applicable laws or regulations; and

(f) Provide adequate evidence that it has paid all applicable District of Columbia and Federal taxes and filed District and Federal tax returns.

5. **CERTIFICATION BY THE CONTRACT SPECIALIST:**

I hereby certify that the above findings are correct and complete to the best of my knowledge.

10/16/25
Date



Yemarsket Kebede
Contract Specialist

DETERMINATION:

Based on the above findings, it is hereby determined that the Contractor is responsible in accordance with the applicable regulations set forth above and award of the proposed contract action with *Voya Institutional Plan Services* is in the best interest of the Government of the District of Columbia.

October 17, 2025
Date



Anthony A. Stover
Contracting Officer