GOVERNMENT OF THE DISTRICT OF COLUMBIA
OFFICE OF THE CHIEF FINANCIAL OFFICER

DETERMINATION AND FINDINGS FOR CONTRACTOR'S RESPONSIBILITY

AGENCY:	**Office of Finance & Treasury (OFT)**
CONTRACT NO:	**CFOPD-25-C-006A**
CONTRACTOR:	**Acacia Financial Group, Inc.**
CAPTION:	**Financial Advisory Services – Category 1 Capital Improvement Plan**

1. AUTHORIZATION:

27 DCMR §§ 2200.2, 2200.4; D.C. Code §2-353.01

2. MINIMUM REQUIREMENTS:

The District of Columbia Office of the Chief Financial Officer, Office of Contracts, on behalf of Office of Finance & Treasury (OFT) (the "District") awards a Contractors to provide municipal financial advisory services with respect to debt and swap portfolio management, long-range capital planning, and debt issuance.

3. ESTIMATED REASONABLE COST:

The estimated contract total price is not to exceed $250,000.00.

4. FACTS WHICH JUSTIFY CONTRACTOR'S RESPONSIBILITY:

The contractor has:

(a) the financial resources adequate to perform the contract or the ability to obtain those resources;
(b) the ability to comply with the required or proposed delivery or performance schedule, taking into consideration all of its existing commercial and government contract commitments;
(c) a satisfactory performance record, as depicted in their past performance references;
(d) a satisfactory record of integrity and business ethics, as depicted in their past performance references;

(e) a satisfactory record of compliance with the law, including labor and civil rights laws and rules, the First Source Employment Agreement Act of 1984, effective June 29, 1984 (D.C. Law 5-9; D.C. Official Code §§ 2-218.01 et seq.), the Small and Certified Business Enterprise Development and Assistance Act of 2005, as amended (D.C. Official Code §§ 2-218.01 et seq.), licensing, and tax laws;
(f) the necessary organization, experience, accounting, operational control, and technical skills, or the ability to obtain them;
(g) the necessary production equipment, construction equipment, technical equipment, and facilities, or the ability to obtain them;
(h) not exhibited a pattern of overcharging the District;
(i) no outstanding debt with the District or the federal government in a delinquent status of more than the greater of one thousand dollars ($1,000) or one percent (1%) of the contract value, up to twenty-five thousand dollars ($25,000); and
(j) the contractor is otherwise qualified and is eligible to receive an award under applicable laws and regulations.

DETERMINATION

Based on the above findings, it is hereby determined that the Contractor is responsible in accordance with the applicable regulations set forth above and award of the proposed contract with **Acacia Financial Group, Inc.** is in the best interest of the Government of the District of Columbia.

10/01/2025
Date

Drakus Wiggins
Drakus Wiggins, CPPO
Contracting Officer