AMENDMENT OF SOLICITATION / MODIFICATION OF CONTRACT

1. Contract Number	Page of Pages	
CFOPD-23-C-007	1	1

2. Amendment/Modification Number	3. Effective Date	4. Requisition/Purchase Request No.	5. Solicitation Caption
Modification 7	See 16 C below		Preparation of Financial Statements for OPEB

6. Issued by: Code

Office of the Chief Financial Officer
Office of Contracts
1100 4th Street, S.W. Suite E620
Washington, D.C. 20024
202-442-7012 (main)

7. Administered by (If other than line 6)

8. Name and Address of Contractor (No. street, city, county, state and zip code) Bert W. Smith, Jr. & Co., Chartered
d/b/a Bert Smith & Co.
1101 15th Street, NW - Suite 202
Washington, DC 20005-4905
Keisha Bridgewater - Partner
202-393-5600 kbridgewater@bertsmithco.com

Code Facility

9A. Amendment of Solicitation No.

9B. Dated (See Item 11)

X 10A. Modification of Contract/Order No. CFOPD-23-C-007

10B. Dated (See Item 13) November 18, 2022

11. THIS ITEM ONLY APPLIES TO AMENDMENTS OF SOLICITATIONS

☐ The above numbered solicitation is amended as set forth in item 14. The hour and date specified for receipt of Offers ☐ is extended. ☐ is not extended. Offers must acknowledge receipt of this amendment prior to the hour and date specified in the solicitation or as amended, by one of the following methods: (a) By completing Items 8 and 15 and returning _____ copies of the amendment: (b) By acknowledging receipt of this amendment on each copy of the offer submitted; or (c) BY separate letter or fax which includes a reference to the solicitation and amendment number. FAILURE OF YOUR ACKNOWLEDGMENT TO BE RECEIVED AT THE PLACE DESIGNATED FOR THE RECEIPT OF OFFERS PRIOR TO THE HOUR AND DATE SPECIFIED MAY RESULT IN REJECTION OF YOUR OFFER. If by virtue of this amendment you desire to change an offer already submitted, such may be made by letter or fax, provided each letter or telegram makes reference to the solicitation and this amendment, and is received prior to the opening hour and date specified.

12. Accounting and Appropriation Data (If Required)

13. THIS ITEM APPLIES ONLY TO MODIFICATIONS OF CONTRACTS/ORDERS, IT MODIFIES THE CONTRACT/ORDER NO. AS DESCRIBED IN ITEM 14

X	A. This change order is issued pursuant to (Specify Authority): 27 DCMR Chapter 2008 and Section F.2 – Option to Extend the Term of the Contract, contained in the contract The changes set forth in Item 14 are made in Contract No. in item 10A.
	B. The above numbered contract/order is modified to reflect the administrative changes (such as changes in paying office, appropriation data etc.) set forth in item 14, pursuant to Financial Management
	C. This supplemental agreement is entered into pursuant to authority of:
	D. Other (Specify type of modification and authority)

E. IMPORTANT: Contractor ☐ is not ☒ is required to sign this document and return 1 copy to the issuing office.

14. Description of Amendment/Modification (Organized by UCF Section headings, including solicitation/contract subject matter where feasible.)

The District intends to achieve the following with Modification 7:

A. Pursuant to Section F.2 – Option to Extend the Term of the Contract, contained in the contract, the District hereby exercises Option Year 3 for the period of November 18, 2025 through November 17, 2026. The funding for this period is $1,000.00; the minimum dollar value for period.

B. Additional funding may be secured at the time of Task Order issuance; however, the maximum dollar value for the period shall not exceed $250,000.00. The cumulative, maximum not to exceed value of the contract is increased by $250,000.00 to an amount not to exceed $1,000,000.00.

C. All other terms and conditions shall remain unchanged.

Except as provided herein, all terms and conditions of the document is referenced in Item 9A or 10A remain unchanged and in full force and effect.

15A. Name and Title of Signer (Type or print)	16A. Name of Contracting Officer
George S. Willie, Managing Partner	Dorothy Whisler Fortune, Esq., CPPO, Drakus Wiggins, CPPB, CPPO or Anthony A. Stover, CPPO

15B. Name of Contractor	15C. Date Signed	16B. District of Columbia	16C. Date Signed
Bert W. Smith, Jr. & Co., Chartered d/b/a Bert Smith & Co. (Signature of person authorized to sign)	10/6/2025	Drakus Wiggins (Signature of Contracting Officer)	10/17/2025