GOVERNMENT OF THE DISTRICT OF COLUMBIA OFFICE OF THE CHIEF FINANCIAL OFFICER DETERMINATION AND FINDINGS FOR CONTRACTOR'S RESPONSIBILITY

- AGENCY: Office of Finance and Treasury (OFT)
- CONTRACT NO: CFOPD-21-A-023
- **CONTRACTOR:** Bloomberg Finance L.P.
- **CAPTION:** Bloomberg Subscription Services

1. <u>AUTHORIZATION:</u>

Financial Management and Control Order No.15-14, Section 1006

2. <u>MINIMUM REQUIREMENTS:</u>

The District of Columbia, Office of the Chief Financial Officer, Office of Contract (District), on behalf of the Office of Finance and Treasury (OFT), has a requirement for Bloomberg Professional Subscription Services ("BPSS") for the District of Columbia's Other Post-Employment Benefits Fund ("OPEB Fund"). OPEB require BPSS to assist in the management of retirement asset for each respective plan in which fiduciary oversight has been delegated.

3. ESTIMATED REASONABLE COST:

The estimated contract total price is in the Not to Exceed amount of \$124,620.00.

4. FACTS WHICH JUSTIFY CONTRACTOR'S RESPONSIBILITY:

The contractor has:

- (a) Have or provide evidence that it can obtain the financial, technical, and organizational skills and resources, and the facilities and equipment, necessary to perform the contract in accordance with its terms;
- (b) Have a satisfactory performance record;
- (c) Have a satisfactory record of integrity and business ethics;
- (d) Not be suspended, debarred, or otherwise ineligible to receive contracts from the District Government or the Federal Government;

- (e) Meet any other qualification criteria that may be imposed by applicable laws or regulations; and
- (f) Provide adequate evidence that it has paid all applicable District of Columbia and Federal taxes and filed District and Federal tax returns.

5. <u>CERTIFICATION BY THE CONTRACT SPECIALIST</u>:

I hereby certify that the above findings are correct and complete to the best of my knowledge.

9-24-2021

Date

Crustal Farmer-Linder

Crastal Farmer-Linder Contract Specialist

DETERMINATION:

Based on the above findings, it is hereby determined that the Contractor is responsible in accordance with the applicable regulations set forth above and award of the proposed contract action with Bloomberg Finance L.P. is in the best interest of the Government of the District of Columbia.

10/07/2021

Date

Drakus Wiggins, CPPO, CPPB Contracting Officer