# **Intent to Award Sole Source Contracts**

| Title                       | Intent to Award Sole Source Contract Extension-Determination and   |
|-----------------------------|--|
|                             | Findings   |
| Notice Date                 | December 23, 2013  |
| Response Due Date           | January 2, 2014  |
| Contract Number             | CFOPD-08-C-048   |
| <b>Contract Description</b> | ITS Maintenance Services   |
|                             | Description: The Government of the District of Columbia (District), Office of the Chief Financial Officer's (OCFO), Office of the Chief Information Officer (OCIO) has an immediate need for the Contractor to continue providing development, implementation, support, hosting and maintenance services for the eTSC website for the District of Columbia's Office of Tax and Revenue (OTR). The eTSC application is an Internet based application that allows individual and business tax filers to securely file tax returns, initiate tax payments, and view account balances. The site includes the District of Columbia Real Property Tax Search database, which allows users to access data on District properties, tax assessment values, and property sales and pay property taxes. |
| Vendor Name                 | Revenue Solutions, Inc.  |
| Procuring Agency            | Office of the Chief Financial Officer, Office of Contracts   |
| Point of Contact            | Anthony A. Stover, Contract Specialist anthony.stover@dc.gov 202-442-7122  |

# Government of the District of Columbia Office of the Chief Financial Officer Determination and Findings for a SOLE SOURCE EXTENSION OF CONTRACT

CONTRACT NUMBER: CFOPD-08-C-048

**CONTRACTOR:** Revenue Solutions, Inc.

**CAPTION:** ITS Maintenance Services

**PROGRAM AGENCY:** Office of the Chief Information Officer (OCIO)

**CONTRACTING AGENCY:** Office of Contracts

#### 1. <u>AUTHORIZATION</u>

D.C. Official Code §2-354.04; 27 DCMR §§ 1304, 1700, 1701 and 2005.6(b)

### 2. MINIMUM NEED

The Government of the District of Columbia (District), Office of the Chief Financial Officer, on behalf of the Office of the Chief Information Officer (OCIO) has an immediate need for the Contractor to continue providing development, implementation, support, hosting, and maintenance services for the eTSC website for the District of Columbia's Office of Tax and Revenue (OTR). The eTSC application is an Internet based application that allows individual and business tax filers to securely file tax returns, initiate tax payments, and view account balances. The site includes the District of Columbia Real Property Tax Search database, which allows users to access data on District properties, tax assessment values, and property sales and pay property taxes.

### 3. <u>ESTIMATED REASONABLE PRICE</u>

The estimated fair and reasonable price budgeted for the contract extension is \$2,041,064.26 from February 2, 2014 through August 1, 2014. The contract price is based on the agency's usage and the contractor's rate which was determined as reasonable at the time of contract award based on the competition.

## 4. FACTS WHICH JUSTIFY SOLE SOURCE PROCUREMENT

Revenue Solutions, Inc. was awarded Contract No. CFOPD-08-C-048 to provide development, implementation, support, hosting, and maintenance services for the eTSC website for the District of Columbia's Office of Tax and Revenue (OTR). The contract term ends February 1, 2014.

In preparation for a replacement contract, OCIO is developing requirements to ensure that the latest technology and methodology is utilized for the maintenance and hosting of the eTSC. The improved requirements will be procured through a competitive process with an anticipated contract effective date of August 2, 2014. The District has a critical need for uninterrupted services as the application allows individual and business tax filers to securely file tax returns, initiate tax payments, and view account balances. Revenue Solutions, Inc. has the capacity to provide immediate and consistent services; as such, a market survey was not conducted.

Therefore, it is necessary to extend the contract through August 1, 2014, to allow for continuity of service and to allow time for the completion of the competitive procurement process for a new contract with modern requirements.

### 5. <u>CERTIFICATION BY AGENCY HEAD</u>

|                                 | e findings are true, correct and complete.  |
|---------------------------------|---|
| Sagar Samant                    | Date  |
| Director                        |   |
| Office of the Chief Information | on Officer  |
| CERTIFICATION BY COL            | NTRACTING OFFICER   |
| I have reviewed the above fin   | dings and certify that they are sufficient to justify the sole act under the cited authority. I recommend that the Director |

#### **DETERMINATION**

Based on the above findings and in accordance with the cited authority, I hereby determine that it is not feasible or practical to invoke the competitive solicitation process under either Section 402 or 403 of the District of Columbia Procurement Practices Reform Act of 2010 (D.C. Law 18-371; D.C. Official Code § 2-354.02 or 2-354.03). Accordingly, I determine that it is in the best interest of the District and the District is justified in using the sole source method of procurement to extend the contract term beyond the total term specified in the contract, pursuant to 27 DCMR § 2005.6(b).

| Joseph Giddis                | Date |
|------------------------------|------|
| Director Office of Contracts |      |
|                              |      |
|                              |      |

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| FY' | 14       | Sole Source Proc  | curements  |       |      |                        |                           |
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|     | ٨        | CFOPD-05-C-019 - 401(a) ING -<br>Notice of Sole Source - DF.pdf<br><u>View</u> <u>Download</u>                                      | Title: Intent to Award Sole<br>Source Contract Extension -<br>Determination and Findings for<br>401(a) Defined Contribution<br>Pension Plan Services -<br>Document #: CFOPD-05-C-019 -<br>Due Date: May 19, 2014 - POC:<br>Anthony A. Stover (email –<br>anthony.stover@dc.gov or<br>telephone 202-442-7122) | 265k  | v. 1 | May 8, 2014, 4:29 PM   | Doretha Johnson<br>(OCFO) |
|     | <b>~</b> | CFOPD-08-C-028 - Cost<br>Allocation Plan - Notice of Intent<br>Sole Source DF.pdf<br><u>View Download</u>                           | Title: Intent to Award Sole<br>Source Contract Extension<br>Determination and Findings for<br>Financial Advisory Services<br>Document #: CFOPD-08-C-028 -<br>- Due Date: December 29, 2013<br>POC: (email –<br>carla.roane@dc.gov or<br>telephone 202-442-6452)  | 103k  | v. 1 | Dec 19, 2013, 12:06 PM | Doretha Johnson<br>(OCFO) |
|     | A        | CFOPD-08-C-031A - Medicaid<br>Audit Services - Notice of Sole<br>Source 2 - DF.pdf<br>View Download                                 | Title: Notice of Intent to Award<br>Sole Source Contract -<br>Document #: CFOPD-08-C-<br>031A - Due Date: March 28,<br>2014 - POC: Anthony Stover<br>(email – anthony.stover@dc.gov<br>telephone 202-442-7122)   | 265k  | v. 1 | Mar 18, 2014, 4:31 PM  | Doretha Johnson<br>(OCFO) |
|     | ٨        | CFOPD-08-C-031A - Medicaid<br>Audit Services - Notice of Sole<br>Source - DF.pdf<br>View Download                                   | Title: Intent to Award Sole<br>Source Contract Extension -<br>Determination and Findings for<br>Medical Audit Services<br>Document #: CFOPD-08-C-<br>031A Due Date: October 21,<br>2013 POC: Anthony Stover<br>(email – Anthony.stover@dc.gov<br>telephone 202-442-7122)                                     | 162k  | v. 1 | Oct 11, 2013, 12:43 PM | Dorothy Whisler<br>(OCFO) |
|     | ٨        | CFOPD-08-C-031A - Medicaid<br>Audit Services - Williams, Adley<br>& Company, LLP - Notice of<br>Sole Source DF.pdf<br>View Download | Title: Intent to Award Sole<br>Source Contract Extension -<br>Determination and Findings for<br>Medical Audit Services -<br>Document #: CFOPD-08-C-<br>031A - Due Date: September 26,<br>2014 - POC: Peter Lloyd (email  | 1063k | v. 1 | Sep 16, 2014, 5:44 PM  | Doretha Johnson<br>(OCFO) |

|   |   | <ul><li>peter.lloyd@dc.gov telephone<br/>202-442-6431)</li></ul>   |       |      |                        |                           |
|---|---|--|-------|------|------------------------|---------------------------|
| ٨ | CFOPD-08-C-031B - Medicaid<br>Audit Services - Bert Smith & Co<br>- Notice of Sole Source - DF.pdf<br>View Download | Title: Intent to Award Sole Source Contract Extension - Determination and Findings for Medical Audit Services - Document #: CFOPD-08-C- 031B - Due Date: September 26, 2014 - POC: Peter Lloyd (email – peter.lloyd@dc.gov telephone 202-442-6431)                       | 1061k | v. 1 | Sep 16, 2014, 5:43 PM  | Doretha Johnson<br>(OCFO) |
|   | CFOPD-08-C-031B - Medicaid<br>Audit Services - Notice of Sole<br>Source 2 - DF.pdf<br>View Download                 | Title: Notice of Intent to Award<br>Sole Source Contract -<br>Document #: CFOPD-08-C-<br>031B - Due Date: March 28,<br>2014 - POC: Anthony Stover<br>(email – anthony.stover@dc.gov<br>telephone 202-442-7122)   | 265k  | v. 1 | Mar 18, 2014, 4:28 PM  | Doretha Johnson<br>(OCFO) |
| ٨ | CFOPD-08-C-031B - Medicaid<br>Audit Services - Notice of Sole<br>Source - DF.pdf<br>View Download                   | Title: Intent to Award Sole<br>Source Contract Extension -<br>Determination and Findings for<br>Medical Audit Services<br>Document #: CFOPD-08-C-<br>031B Due Date: October 21,<br>2013 POC: Anthony Stover<br>(email – Anthony.stover@dc.gov<br>telephone 202-442-7122) | 162k  | v. 1 | Oct 11, 2013, 12:44 PM | Dorothy Whisler<br>(OCFO) |
| ٨ | CFOPD-08-C-040E - Bond<br>Counsel Services - Notice of<br>Sole Source Extension and<br>DF.pdf<br>View Download      | Title: Intent to Award Sole Source Contract Extension Determination and Findings for Bond Counsel Services Document #: CFOPD-08-C- 040E Due Date: October 7, 2013 POC: Anthony Stover (email – anthony.stover@dc.gov or telephone 202-442-7122)                          | 266k  | v. 1 | Sep 27, 2013, 5:02 PM  | Dorothy Whisler<br>(OCFO) |
| ٨ | CFOPD-08-C-040F - Bond<br>Counsel Services - Notice of<br>Sole Source Extension and<br>DF.pdf<br>View Download      | Title: Intent to Award Sole Source Contract Extension Determination and Findings for Bond Counsel Services Document #: CFOPD-08-C-040F Due Date: October 7, 2013 POC: Anthony Stover (email – anthony.stover@dc.gov or telephone 202-442-7122)                           | 266k  | v. 1 | Sep 27, 2013, 5:03 PM  | Dorothy Whisler<br>(OCFO) |
| ٨ | CFOPD-08-C-046B Disclosure<br>Counsel Services - Notice of<br>Sole Source Extension and                             | Title: Intent to Award Sole<br>Source Contract Extension<br>Determination and Findings for   | 265k  | v. 1 | Sep 27, 2013, 5:01 PM  | Dorothy Whisler<br>(OCFO) |

|   | DF.pdf<br><u>View</u> <u>Download</u>  | Disclosure Counsel Services Document #: CFOPD-08-C- 046B Due Date: October 7, 2013 POC: Anthony Stover (email – anthony.stover@dc.gov or telephone 202-442-7122)   |      |      |                        |                           |
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| ٨ | CFOPD-08-C-048 - ITS Maintenance Services - Revenue Solutions Inc - Notice of Sole Source Extension and DF2.pdf View Download              | Notice of Sole Source Extension<br>and DF ITS Maintenance<br>Services - Revenue Solutions<br>Inc.  | 267k | v. 1 | Jul 18, 2014, 12:47 PM | Dorothy Whisler<br>(OCFO) |
| ٨ | CFOPD-08-C-048 - ITS Maintenance Services - Revenue Solutions Inc Notice of Sole Source Extension and DF.pdf View Download                 | Notice of Sole Source Extension<br>and DF ITS Maintenance<br>Services - Revenue Solutions<br>Inc.  | 266k | v. 1 | Dec 23, 2013, 5:01 PM  | Doretha Johnson<br>(OCFO) |
|   | CFOPD-09-C-004 - Printing and Publication Services - Notice of Sole Source Extension and DF.pdf <u>View Download</u>                       | Title: Intent to Award Sole Source Contract Extension Determination and Findings for Printing and Publication Services Document #: CFOPD-09-C-004 Due Date: June 23, 2014 POC: Peter Lloyd (email peter.lloyd@dc.gov or telephone 202-442-6431)            | 195k | v. 3 | Jun 13, 2014, 10:42 AM | Dorothy Whisler<br>(OCFO) |
| ٨ | CFOPD-09-C-014B - DC 529 College Savings Plan Consulting Services - Notice of Sole Source D&F.pdf View Download                            | Notice of Sole Source D&F<br>DC 529 College Savings Plan<br>Consulting Services  | 148k | v. 1 | Aug 14, 2014, 5:20 PM  | Doretha Johnson<br>(OCFO) |
| ٨ | CFOPD-09-C-018 - Website Developement - Notice of Sole Source Extension and DF 2.pdf View Download   | Title: Intent to Award Sole Source Contract Extension Determination and Findings for Web Design and Development Services Document #: CFOPD-09-C-018 Due Date: April 30, 2014 POC: Anthony Stover (email – anthony.stover@dc.gov or telephone 202-442-7122) | 260k | v. 1 | Apr 21, 2014, 11:54 AM | Doretha Johnson<br>(OCFO) |
| ٨ | CFOPD-09-C-023 - Master Trust<br>Custodian Services - State<br>Street Bank & Trust - Notice of<br>Sole Source and D&F.pdf<br>View Download | Notice of Sole Source & D&F-<br>Master Trust Custodian Services<br>- State Street Bank & Trust   | 911k | v. 1 | Sep 24, 2014, 4:53 PM  | Doretha Johnson<br>(OCFO) |

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| ٨ | CFOPD-14-C-011 - Data Protection Netbackup Upgrade - Supretech, Inc - Notice of Sole Source Extension D&F.pdf View Download              | Title: Intent to Award Sole<br>Source Contract Extension -<br>Determination and Findings for<br>Data Protection NetBackup<br>Upgrade - Document #: CFOPD-<br>14-C-011 - Due Date: May 9,<br>2015 - POC: Peter Lloyd (email<br>– peter.lloyd@dc.gov telephone<br>202 442-6431)   | 3503k | v. 1 | Apr 30, 2015, 2:12 PM  | Doretha Johnson<br>(OCFO) |
| ٨ | CFOPD-14-C-041 - Building<br>Maintenance and Repair<br>Services - Notice of Sole Source<br>- DF.pdf<br><u>View Download</u>              | Title: Intent to Award Sole Source Contract - Determination and Findings for Building Maintenance Repair Services Document #: CFOPD-14-C-41 Due Date: June 1, 2014 POC: Peter Lloyd (email – Peter.Lloyd@dc.gov telephone 202-442-6431)   | 181k  | v. 1 | May 22, 2014, 5:23 PM  | Doretha Johnson<br>(OCFO) |
| ٨ | CFOPD-14-F-068 - Maintenance & License Renewal Services - Notice of Intent to Award Sole Source - DF.pdf <u>View Download</u>            | Title: Intent to Award Sole<br>Source D&F - Maintenance &<br>License Renewal Services -<br>Document #: CFOPD-14-F-068 -<br>Due Date: September 26,<br>2014@ 2:00 pm EST - POC:<br>Crystal Farmer-Linder (email:<br>crystal.farmer-linder2@dc.gov or<br>telephone (202-442-6424) | 250k  | v. 1 | Sep 16, 2014, 10:54 AM | Doretha Johnson<br>(OCFO) |
| ٨ | DCKV-2007-C-001 - DMV<br>Collections Services - Notice of<br>Sole Source D&F.pdf<br>View Download  | Title: Notice of Intent to Award<br>Sole Source Contract Extension<br>- Document No.: DCKV-07-C-<br>001 - Due Date: July 12, 2014 -<br>POC: Carla Roane email:<br>Carla.Roane@dc.gov<br>Telephone: 202-442-6452   | 77k   | v. 1 | Jul 2, 2014, 3:30 PM   | Doretha Johnson<br>(OCFO) |
| ٨ | RQ839896 - Maintenance and<br>Repair - Notice of Sole Source -<br>DF.pdf<br><u>View</u> <u>Download</u>                                  | Title: Intent to Award Sole Source Procurement — Determination and Findings for Maintenance and Repairs — Document #: RQ839896 — Due Date: September 30, 2014 — POC: Sharon Guilford (email — Sharon.guilford@dc.gov or telephone 202-442-8070)                                 | 67k   | v. 1 | Jan 8, 2014, 4:59 PM   | Doretha Johnson<br>(OCFO) |

|     | RQ853954 - Notice of Sole<br>Source - Vornado.pdf<br><u>View Download</u>     | Title: Intent to Award Sole Source Contract Determination and Findings for Battery Replacement Services Document #: RQ853954 Due Date: September 5, 2014 POC: Anthony Stover (email – anthony.stover@dc.gov or telephone 202-442-7122)      | 261k | v. 1 | Aug 26, 2014, 5:04 PM | Doretha Johnson<br>(OCFO) |
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| □ 人 | RQ854394 - Consulting Services - Notice of Sole Source - DF.pdf View Download | Title: Intent to Award Sole Source Procurement — Determination and Findings for Consulting Services — Document #: RQ854394 — Due Date: September 15, 2014 — POC: Sharon Guilford (email – Sharon.guilford@dc.gov or telephone 202-442-8070) | 160k | v. 1 | Sep 4, 2014, 4:13 PM  | Doretha Johnson<br>(OCFO) |

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