# **Intent to Award Sole Source Contracts**

Title	Intent to Award Sole Source Contract Extension-Determination and Findings
Notice Date	April 20, 2020
Response Due Date	April 30, 2020
Contract Number	CFOPD-13-C-011
<b>Contract Description</b>	
	Universal Tax Collection Services (Secondary)
	Description: The District of Columbia, Office of the Chief Financial Officer, Office of Contracts, on behalf of the Office of Tax and Revenue (OTR) requires a Contractor to provide Universal Tax Collection services (secondary).
Vendor Name	MuniServices
Procuring Agency	Office of the Chief Financial Officer, Office of Contracts
Point of Contact	Peter Lloyd, Contract Specialist peter.lloyd@dc.gov 202-442-6431

Determination and Findings for a Sole Source Extension of Contract

Contract Number: CFOPD-13-C-011

# Government of the District of Columbia Office of the Chief Financial Officer Determination and Findings for a SOLE SOURCE EXTENSION OF CONTRACT

**CONTRACT NUMBER:** CFOPD-11-C-013

**CONTRACTOR:** MuniServices

**CAPTION:** Universal Tax Collection Services (Secondary)

**PROGRAM AGENCY:** Office of the Chief Financial Officer

**CONTRACTING AGENCY:** Office of Contracts

#### 1. <u>AUTHORIZATION</u>

D.C. Official Code §2-354.04; 27 DCMR 1304, 1700 and 1701 and 2005.2(b)

#### 2. MINIMUM NEED

The District of Columbia, Office of the Chief Financial Officer, Office of Contracts, on behalf of the Office of Tax and Revenue (OTR) requires a Contractor to provide Universal Tax Collection services (secondary).

#### 3. <u>ESTIMATED REASONABLE PRICE</u>

The estimated fair and reasonable contract amount for this extension period from July 1, 2020 through June 30, 2021 is not-to-exceed \$950,000.00, based on the Contractor's rate and District estimated usage. The contractor's pricing was determined fair and reasonable based on historical data gathered and analyzed by the Office of the Chief Financial Officer.

#### 4. FACTS WHICH JUSTIFY SOLE SOURCE PROCUREMENT

a. MuniServices, LLC is the incumbent contractor and has satisfactorily provided the requested service for over six (6) years under Contract No. CFOPD-13-C-011. The

Determination and Findings for a Sole Source Extension of Contract Contract Number: CFOPD-13-C-011

contract was competitively awarded on June 28, 2013 to MuniServices, LLC who responded to the preceding solicitation and was deemed qualified to provide all the requirements and the best value to the District. The contract term included a three (3) year base and two (2) two (2) year option periods. The District has exercised its option to extend the term of the contract through June 30, 2020.

- b. In preparation for replacement services, the District of Columbia, Office of the Chief Financial Officer (OCFO) intends to award a replacement contract based on the latest District legislation regarding debt collections. The contract requires a period for transition of services to the enhanced requirements. The commencement of the new contract service requirements may begin July 1, 2021 due to the necessary procurement process and period to transition services to the enhanced requirements. As such, the current contract is proposed to be extended for a one (1) year period. The District has a critical need for uninterrupted services, as the contractor provides secondary collection services for the District of Columbia's Office of Tax and Revenue and remits the revenue directly to the District.
- c. The District requires continuity of services as the work is visible to the public and ensures efforts to collect unpaid taxes. The contractor is uniquely qualified with demonstrated performance and the capacity to provide immediate and consistent services; as such, a market survey was not conducted.
- d. Therefore, it is necessary to allow for the contract to be extended from July 1, 2020 up to June 30, 2021 to allow for continuity of service and for transition of services to the enhanced requirements.

### 5. <u>CERTIFICATION BY AGENCY HEAD</u>

I hereby certify that the above findings are true, co	orrect and complete.
Bruno Fernandes Deputy Chief Financial Officer and Treasurur	Date

Determination and Findings for a Sole Source Extension of Contract Contract Number: CFOPD-13-C-011

#### 6. <u>CERTIFICATION BY CONTRACTING OFFICER</u>

I have reviewed the above findings and certify that source extension of this contract under the cited au approve this sole source extension of this contract.	thority. I recommend that the Director
Dorothy Whisler Fortune, Esq., CPPO, Drakus Wiggins, CPPB, CPPO or Anthony A. Stover, CPPO Contracting Officer	Date

#### **DETERMINATION**

Based on the above findings and in accordance with the cited authority, I hereby determine that it is not feasible or practical to invoke the competitive solicitation process under either Section 402 or 403 of the District of Columbia Procurement Practices Reform Act of 2010 (D.C. Law 18-371; D.C. Official Code § 2-354.02 or 2-354.03). Accordingly, I determine that it is in the best interest of the District and the District is justified in using the sole source method of procurement to extend the contract term beyond the total term specified in the contract, pursuant to 27 DCMR § 2005.6(b).

Dorothy B. Whisler Fortune, Esq., CPPO	Date
Director and Chief Procurement Officer	
Office of Contracts	

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 FY20 Sole Source Procurements							
	٨	Notice of Intent and DF for Sole Source - Contract CFOPD-15-C- 001 - ITS Support Svcs - Revenue Solutions, Inc.pdf View Download	Title: Intent to Award Sole Source Determinations and Findings – ITS Support Services - Document #: CFOPD-15-C- 001- Due Date: October 17, 2019 @ 5:00 pm EDT - POC: Peter Lloyd (email: peter.lloyd@dc.gov or telephone: 202-442-6431)	2576k	v. 1	Oct 7, 2019, 4:41 PM	Chrishelle Minor (OCFO)
	٨	Notice of Intent and DF for Sole Source - Contract CFOPD-15-C- 015 - Call Center Upgrade S&M - Aspect.pdf <u>View Download</u>	Title: Intent to Award Sole Source Determinations and Findings – Call Center Upgrade, Maintenance and Support Services - Document #: CFOPD- 15-C-015- Due Date: March 15, 2020 @ 5:00 pm EDT - POC: Peter Lloyd (email: peter.lloyd@dc.gov or telephone: 202-442-6431)	3065k	v. 1	Mar 5, 2020, 4:57 PM	Chrishelle Minor (OCFO)
	٨	Notice of Intent and DF for Sole Source - Contract CFOPD-15-C- 026 - Temporary Personnel Support Services - NRI Staffing Resources.pdf <u>View Download</u>	Title: Intent to Award Sole Source Determinations and Findings – Temporary Personnel Support Services - Document #: CFOPD-15-C-026- Due Date: February 16, 2020 @ 5:00 pm EDT - POC: Peter Lloyd (email: peter.lloyd@dc.gov or telephone: 202-442-6431)	3221k	v. 1	Feb 6, 2020, 4:32 PM	Chrishelle Minor (OCFO)
	<b>!</b>	Notice of Intent and DF for Sole Source - Contract CW53089 - PowerPlan AMP Maintenance and Support - PowerPlan Canada ULC.pdf View Download	Title: Intent to Award Sole Source Determinations and Findings – PowerPlan Asset Management Planning (AMP) Maintenance and Support services- Document #: CW53089 - Due Date: August 6, 2020 @ 5:00 pm EDT - POC: Peter Lloyd (email: peter.lloyd@dc.gov or telephone: 202-442-6431)	701k	v. 1	Jul 27, 2020, 10:42 AM	Chrishelle Minor (OCFO)
	٨	Notice of Intent DF for Sole Source - CFOPD-13-C-011 - Universal Collection Svcs	Title: Intent to Award Sole Source Determinations and Findings – Universal Tax	142k	v. 1	Apr 20, 2020, 2:44 PM	Chrishelle Minor (OCFO)

		Secondary - MuniServices.pdf View Download	Collection Services / Secondary - Document #: CFOPD-13-C- 011- Due Date: April 30, 2020 @ 5:00 pm EDT - POC: Peter Lloyd (email: peter.lloyd@dc.gov or telephone: 202-442-6431)				
	٨	Notice of Sole Source DF - RK159098 - SYEP Debit Card Services - US Bank.pdf <u>View</u> <u>Download</u>	Title: Intent to Award Sole Source Determinations and Findings – SYEP Debit Card Services - Document #: RK159098- Due Date: August 30, 2020 @ 5:00 pm EDT - POC: Tonya Mills (email: Tonya.Mills1@dc.gov or telephone: 202-727-4077)	94k	v. 1	Aug 20, 2020, 1:53 PM	Chrishelle Minor (OCFO)
Co	m	ments					
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