Intent to Award Sole Source Contracts

Title	Intent to Award Sole Source Contract Extension-Determination and Findings
Notice Date	September 27, 2013
Response Due Date	October 7, 2013
Contract Number	CFOPD-08-C-040F
Contract Description	Bond Counsel Services Description: The Government of the District of Columbia (District), Office of the Chief Financial Officer's (OCFO), Office of General Counsel (OGC) has an immediate need for representation in connection with the issuance and sale of municipal securities, including general obligations bonds and notes, and other obligations under the Self- Government and Governmental Reorganization Act of 1973, and the development and implementation of various economic development programs and initiatives. The contractor will provide bond counsel services in connection with taxable and tax-exempt capital and operational borrowings of the District.
Vendor Name	Squires, Sanders, and Dempsey LLP
Procuring Agency	Office of the Chief Financial Officer, Office of Contracts
Point of Contact	Anthony A. Stover, Contract Specialist anthony.stover@dc.gov 202-442-7122

Government of the District of Columbia Office of the Chief Financial Officer Determination and Findings for a SOLE SOURCE EXTENSION OF CONTRACT

CONTRACT NUMBER: CFOPD-08-C-040F

CONTRACTOR: Squires, Sanders, & Dempsey LLP

CAPTION: Bond Counsel Services

PROGRAM AGENCY: Office of the General Counsel (OGC)

CONTRACTING AGENCY: Office of Contracts

1. <u>AUTHORIZATION</u>

D.C. Official Code §2-354.04; 27 DCMR 1304, 1700, 1701 and 2005.6(b)

2. MINIMUM NEED

The Government of the District of Columbia (District), Office of the Chief Financial Officer, on behalf of the Office of the General Counsel (OGC) has an immediate need for representation in connection with the issuance and sale of municipal securities, including general obligations bonds and notes, and other obligations under the Self-Government and Governmental Reorganization Act of 1973, and the development and implementation of various economic development programs and initiatives.

3. ESTIMATED REASONABLE PRICE

This is an indefinite-quantity contract which requires the District to order and the contractor to furnish at least the stated minimum quantity of services in the amount of \$1,000. The contractor shall also be required to furnish, if and as ordered via task order, any additional quantities, not to exceed a stated maximum of \$950,000. Funds shall be obligated at the time orders are issued under the contract. The contract price is based on the agency's usage and the contractor's rate which was determined as reasonable at the time of contract award based on the competition.

4. FACTS WHICH JUSTIFY SOLE SOURCE PROCUREMENT

Squires, Sanders, and Dempsey LLP was awarded Contract No. CFOPD-08-C-040F to provide bond counsel services in connection with taxable and tax-exempt capital and operational borrowings of the District. The contract term ends October 12, 2013.

In preparation for a replacement contract, OGC is developing requirements based on latest changes to the procurement regulations and audit findings. The improved requirements will be procured through a competitive process with an anticipated contract effective date of April 1, 2014. The District has a critical need for uninterrupted services, as the OGC on behalf of the District continuously issue bonds and notes that potentially generate revenue for the District and require monitoring based on guidelines of the Internal Revenue Service (IRS). Squires, Sanders, and Dempsey has the capacity to provide immediate and consistent services; as such, a market survey was not conducted.

Therefore, it is necessary to extend the contract through March 31, 2014, to allow for continuity of service and to allow time for the completion of the competitive procurement process for a new contract with modern requirements.

5. <u>CERTIFICATION BY AGENCY HEAD</u>

	findings are true, correct and complete.
Stephen B. Lyons	Date
Deputy General Counsel	
Office of the General Counsel	
CERTIFICATION BY CON	TRACTING OFFICER
	ings and certify that they are sufficient to justify the sole ct under the cited authority. I recommend that the Direct ion of this contract.
D 1 W' ' CDDD	Date
Drakus Wiggins, CPPB	
Contracting Officer Office of Contracts	

DETERMINATION

Based on the above findings and in accordance with the cited authority, I hereby determine that it is not feasible or practical to invoke the competitive solicitation process under either Section 402 or 403 of the District of Columbia Procurement Practices Reform Act of 2010 (D.C. Law 18-371; D.C. Official Code § 2-354.02 or 2-354.03). Accordingly, I determine that it is in the best interest of the District and the District is justified in using the sole source method of procurement to extend the contract term beyond the total term specified in the contract, pursuant to 27 DCMR § 2005.6(b)

Joseph Giddis
Director
Office of Contracts

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	٨	CFOPD-05-C-019 - 401(a) ING - Notice of Sole Source - DF.pdf <u>View</u> <u>Download</u>	Title: Intent to Award Sole Source Contract Extension - Determination and Findings for 401(a) Defined Contribution Pension Plan Services - Document #: CFOPD-05-C-019 - Due Date: May 19, 2014 - POC: Anthony A. Stover (email – anthony.stover@dc.gov or telephone 202-442-7122)	265k	v. 1	May 8, 2014, 4:29 PM	Doretha Johnson (OCFO)
	~	CFOPD-08-C-028 - Cost Allocation Plan - Notice of Intent Sole Source DF.pdf <u>View Download</u>	Title: Intent to Award Sole Source Contract Extension Determination and Findings for Financial Advisory Services Document #: CFOPD-08-C-028 - - Due Date: December 29, 2013 POC: (email – carla.roane@dc.gov or telephone 202-442-6452)	103k	v. 1	Dec 19, 2013, 12:06 PM	Doretha Johnson (OCFO)
	A	CFOPD-08-C-031A - Medicaid Audit Services - Notice of Sole Source 2 - DF.pdf View Download	Title: Notice of Intent to Award Sole Source Contract - Document #: CFOPD-08-C- 031A - Due Date: March 28, 2014 - POC: Anthony Stover (email – anthony.stover@dc.gov telephone 202-442-7122)	265k	v. 1	Mar 18, 2014, 4:31 PM	Doretha Johnson (OCFO)
	٨	CFOPD-08-C-031A - Medicaid Audit Services - Notice of Sole Source - DF.pdf View Download	Title: Intent to Award Sole Source Contract Extension - Determination and Findings for Medical Audit Services Document #: CFOPD-08-C- 031A Due Date: October 21, 2013 POC: Anthony Stover (email – Anthony.stover@dc.gov telephone 202-442-7122)	162k	v. 1	Oct 11, 2013, 12:43 PM	Dorothy Whisler (OCFO)
	٨	CFOPD-08-C-031A - Medicaid Audit Services - Williams, Adley & Company, LLP - Notice of Sole Source DF.pdf View Download	Title: Intent to Award Sole Source Contract Extension - Determination and Findings for Medical Audit Services - Document #: CFOPD-08-C- 031A - Due Date: September 26, 2014 - POC: Peter Lloyd (email	1063k	v. 1	Sep 16, 2014, 5:44 PM	Doretha Johnson (OCFO)

		peter.lloyd@dc.gov telephone 202-442-6431)				
٨	CFOPD-08-C-031B - Medicaid Audit Services - Bert Smith & Co - Notice of Sole Source - DF.pdf View Download	Title: Intent to Award Sole Source Contract Extension - Determination and Findings for Medical Audit Services - Document #: CFOPD-08-C- 031B - Due Date: September 26, 2014 - POC: Peter Lloyd (email – peter.lloyd@dc.gov telephone 202-442-6431)	1061k	v. 1	Sep 16, 2014, 5:43 PM	Doretha Johnson (OCFO)
	CFOPD-08-C-031B - Medicaid Audit Services - Notice of Sole Source 2 - DF.pdf View Download	Title: Notice of Intent to Award Sole Source Contract - Document #: CFOPD-08-C- 031B - Due Date: March 28, 2014 - POC: Anthony Stover (email – anthony.stover@dc.gov telephone 202-442-7122)	265k	v. 1	Mar 18, 2014, 4:28 PM	Doretha Johnson (OCFO)
٨	CFOPD-08-C-031B - Medicaid Audit Services - Notice of Sole Source - DF.pdf View Download	Title: Intent to Award Sole Source Contract Extension - Determination and Findings for Medical Audit Services Document #: CFOPD-08-C- 031B Due Date: October 21, 2013 POC: Anthony Stover (email – Anthony.stover@dc.gov telephone 202-442-7122)	162k	v. 1	Oct 11, 2013, 12:44 PM	Dorothy Whisler (OCFO)
٨	CFOPD-08-C-040E - Bond Counsel Services - Notice of Sole Source Extension and DF.pdf View Download	Title: Intent to Award Sole Source Contract Extension Determination and Findings for Bond Counsel Services Document #: CFOPD-08-C- 040E Due Date: October 7, 2013 POC: Anthony Stover (email – anthony.stover@dc.gov or telephone 202-442-7122)	266k	v. 1	Sep 27, 2013, 5:02 PM	Dorothy Whisler (OCFO)
٨	CFOPD-08-C-040F - Bond Counsel Services - Notice of Sole Source Extension and DF.pdf View Download	Title: Intent to Award Sole Source Contract Extension Determination and Findings for Bond Counsel Services Document #: CFOPD-08-C-040F Due Date: October 7, 2013 POC: Anthony Stover (email – anthony.stover@dc.gov or telephone 202-442-7122)	266k	v. 1	Sep 27, 2013, 5:03 PM	Dorothy Whisler (OCFO)
٨	CFOPD-08-C-046B Disclosure Counsel Services - Notice of Sole Source Extension and	Title: Intent to Award Sole Source Contract Extension Determination and Findings for	265k	v. 1	Sep 27, 2013, 5:01 PM	Dorothy Whisler (OCFO)

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٨	CFOPD-08-C-048 - ITS Maintenance Services - Revenue Solutions Inc - Notice of Sole Source Extension and DF2.pdf View Download	Notice of Sole Source Extension and DF ITS Maintenance Services - Revenue Solutions Inc.	267k	v. 1	Jul 18, 2014, 12:47 PM	Dorothy Whisler (OCFO)
٨	CFOPD-08-C-048 - ITS Maintenance Services - Revenue Solutions Inc Notice of Sole Source Extension and DF.pdf View Download	Notice of Sole Source Extension and DF ITS Maintenance Services - Revenue Solutions Inc.	266k	v. 1	Dec 23, 2013, 5:01 PM	Doretha Johnson (OCFO)
	CFOPD-09-C-004 - Printing and Publication Services - Notice of Sole Source Extension and DF.pdf <u>View Download</u>	Title: Intent to Award Sole Source Contract Extension Determination and Findings for Printing and Publication Services Document #: CFOPD-09-C-004 Due Date: June 23, 2014 POC: Peter Lloyd (email peter.lloyd@dc.gov or telephone 202-442-6431)	195k	v. 3	Jun 13, 2014, 10:42 AM	Dorothy Whisler (OCFO)
٨	CFOPD-09-C-014B - DC 529 College Savings Plan Consulting Services - Notice of Sole Source D&F.pdf View Download	Notice of Sole Source D&F DC 529 College Savings Plan Consulting Services	148k	v. 1	Aug 14, 2014, 5:20 PM	Doretha Johnson (OCFO)
٨	CFOPD-09-C-018 - Website Developement - Notice of Sole Source Extension and DF 2.pdf View Download	Title: Intent to Award Sole Source Contract Extension Determination and Findings for Web Design and Development Services Document #: CFOPD-09-C-018 Due Date: April 30, 2014 POC: Anthony Stover (email – anthony.stover@dc.gov or telephone 202-442-7122)	260k	v. 1	Apr 21, 2014, 11:54 AM	Doretha Johnson (OCFO)
٨	CFOPD-09-C-023 - Master Trust Custodian Services - State Street Bank & Trust - Notice of Sole Source and D&F.pdf View Download	Notice of Sole Source & D&F- Master Trust Custodian Services - State Street Bank & Trust	911k	v. 1	Sep 24, 2014, 4:53 PM	Doretha Johnson (OCFO)

٨	CFOPD-09-C-023 - Master Trust Custodian Services - State Street Bank & Trust - Notice of Sole Source - D&F.pdf View Download	Notice of Sole Source & D&F Master Trust Custodian Services State Street Bank & Trust	973k	v. 1	Sep 9, 2014, 9:34 AM	Doretha Johnson (OCFO)
٨	CFOPD-14-C-011 - Data Protection Netbackup Upgrade - Supretech, Inc - Notice of Sole Source Extension D&F.pdf View Download	Title: Intent to Award Sole Source Contract Extension - Determination and Findings for Data Protection NetBackup Upgrade - Document #: CFOPD- 14-C-011 - Due Date: May 9, 2015 - POC: Peter Lloyd (email – peter.lloyd@dc.gov telephone 202 442-6431)	3503k	v. 1	Apr 30, 2015, 2:12 PM	Doretha Johnson (OCFO)
٨	CFOPD-14-C-041 - Building Maintenance and Repair Services - Notice of Sole Source - DF.pdf <u>View Download</u>	Title: Intent to Award Sole Source Contract - Determination and Findings for Building Maintenance Repair Services Document #: CFOPD-14-C-41 Due Date: June 1, 2014 POC: Peter Lloyd (email – Peter.Lloyd@dc.gov telephone 202-442-6431)	181k	v. 1	May 22, 2014, 5:23 PM	Doretha Johnson (OCFO)
٨	CFOPD-14-F-068 - Maintenance & License Renewal Services - Notice of Intent to Award Sole Source - DF.pdf <u>View Download</u>	Title: Intent to Award Sole Source D&F - Maintenance & License Renewal Services - Document #: CFOPD-14-F-068 - Due Date: September 26, 2014@ 2:00 pm EST - POC: Crystal Farmer-Linder (email: crystal.farmer-linder2@dc.gov or telephone (202-442-6424)	250k	v. 1	Sep 16, 2014, 10:54 AM	Doretha Johnson (OCFO)
٨	DCKV-2007-C-001 - DMV Collections Services - Notice of Sole Source D&F.pdf View Download	Title: Notice of Intent to Award Sole Source Contract Extension - Document No.: DCKV-07-C- 001 - Due Date: July 12, 2014 - POC: Carla Roane email: Carla.Roane@dc.gov Telephone: 202-442-6452	77k	v. 1	Jul 2, 2014, 3:30 PM	Doretha Johnson (OCFO)
٨	RQ839896 - Maintenance and Repair - Notice of Sole Source - DF.pdf <u>View</u> <u>Download</u>	Title: Intent to Award Sole Source Procurement — Determination and Findings for Maintenance and Repairs — Document #: RQ839896 — Due Date: September 30, 2014 — POC: Sharon Guilford (email — Sharon.guilford@dc.gov or telephone 202-442-8070)	67k	v. 1	Jan 8, 2014, 4:59 PM	Doretha Johnson (OCFO)

	RQ853954 - Notice of Sole Source - Vornado.pdf <u>View Download</u>	Title: Intent to Award Sole Source Contract Determination and Findings for Battery Replacement Services Document #: RQ853954 Due Date: September 5, 2014 POC: Anthony Stover (email – anthony.stover@dc.gov or telephone 202-442-7122)	261k	v. 1	Aug 26, 2014, 5:04 PM	Doretha Johnson (OCFO)
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