

Intent to Award Sole Source Contracts

Title	Intent to Award Sole Source Contract Extension-Determination and Findings
Notice Date	July 27, 2020
Response Due Date	August 6, 2020
Contract Number	CW53089
Contract Description	PowerPlan Asset Management Planning (AMP) Maintenance and Support Description: The District of Columbia Office of Contracts, on behalf of the Office of the Chief Information Officer (OCIO), has a continuing need for the contractor to provide maintenance and support services for PowerPlan AMP and enable and configure Cost Estimate of the PowerPlan AMP suite for a “bottoms up” approach for project cost estimation.
Vendor Name	PowerPlan Canada, ULC dba PowerPlan Canada, Ltd.
Procuring Agency	Office of the Chief Financial Officer, Office of Contracts
Point of Contact	Peter Lloyd, Contract Specialist peter.lloyd@dc.gov 202-442-6431

**Government of the District of Columbia
Office of the Chief Financial Officer
Determination and Findings
for a
SOLE SOURCE EXTENSION OF CONTRACT**

CONTRACT NUMBER: CW53089

CONTRACTOR: PowerPlan Canada, ULC dba PowerPlan Canada, Ltd.

CAPTION: PowerPlan Asset Management Planning (AMP)
Maintenance and Support

PROGRAM AGENCY: Office of the Chief Information Officer

CONTRACTING AGENCY: Office of Contracts

1. AUTHORIZATION

D.C. Official Code §2-354.04; 27 DCMR 1304, 1700 and 1701 and 2005.2(b)

2. MINIMUM NEED

The District of Columbia Office of the Chief Financial Officer (OCFO), Office of the Chief Information Officer has a continuing need for a qualified Contractor to provide maintenance service for PowerPlan Asset Management Planning (AMP) and enable and configure Cost Estimate of the PowerPlan AMP suite for a “bottoms up” approach for project cost estimation. This would allow the OCFO to have each of the different agencies to create project requests with detailed cost estimates within the AMP software, enabling the finance team to have greater visibility and justification into the project costs to support the budget cycle an enterprise software solution.

3. ESTIMATED REASONABLE PRICE

The estimated fair and reasonable contract amount for this extension period from October 1, 2020 through September 30, 2021 is not-to-exceed \$154,444.00, based on the Contractor’s rate and District estimated usage. The contractor’s pricing was determined fair and reasonable based on market research and historical data gathered and analyzed by the Office of the Chief Information Officer.

4. FACTS WHICH JUSTIFY SOLE SOURCE PROCUREMENT

PowerPlan Canada, ULC dba PowerPlan Canada, Ltd. is the incumbent Contractor and has satisfactorily provided the required services for four (4) years under contract CW53089. The contract was competitively awarded on August 18, 2017 to PowerPlan Canada, ULC dba PowerPlan Canada, Ltd. who responded to the solicitation and was deemed qualified to provide all the requirements and the best value to the District of Columbia. The contract term included a one (1) year base period with three (3) one (1) year option periods. During the contract term PowerPlan Canada, ULC dba PowerPlan Canada, Ltd. has provided the Capital Asset Replacement Scheduling System (CARSS). CARSS is an essential function of the OCFO and is the designated tool used by the Office of the City Administrator (OCA) in building the capital budget and six-year Capital Improvement Program (CIP). It is essential in the determination of the amount of deferred capital maintenance that exists within the District's assets, and therefore is a necessary input on the preparation of the statutorily required long range capital financial plan report. CARSS is the tool used by the OCFO in the evaluation of all of the assets of District of Columbia Housing Authority (DCHA) in determining the true level of capital need (and funding) that is required to bring those assets to a state of good repair.

The District has a critical need for uninterrupted services because CARSS has allowed the District to be able to quantify its deferred maintenance and long-term capital needs, which allows the District to be able to develop a funding plan to address these critical infrastructure needs. This has been recognized by the bond rating agencies and noted as one of the reasons for the rating upgrades received by the District in 2018, including the AAA rating from Moody's Investor Service. Additionally, CARSS has been chosen by the working group consisting of the OCFO, OCA, DMPED, Councilmember Bonds and the Executive Director of DCHA to be the software tool that will be utilized to assess the overall capital needs of DCHA's public housing stock in order to return it to a state of good repair, as well as to validate the shorter-term capital funding needs requests of DCHA from the District. Beyond that, CARSS allows the District to more accurately track the costs of potential deferral of capital projects resulting from budget cuts due to the COVID-19 pandemic and resulting economic shutdown as well as being the reporting tool used by OCA to evaluate the 6-year CIP capital projects (DRONE Report). Finally, CARSS has identified savings of millions of dollars in capital funding that were repurposed towards other capital priorities. For example, CARSS identified for the OCA \$123 million in excessive project management fees embedded in capital funding requests from various agencies, which allowed those monies to be repurposed for other capital priorities.

This contract will expire on September 30, 2020 and PowerPlan would cease providing any support for their proprietary software. These maintenance and support services are critical in the proper functioning of CARSS, and in the OCIO's ability to carry out our mission. Without this maintenance and support contract, if any errors or bugs were to develop in the software, we would have no ability to address or fix these problems, which could render the entire platform useless. This would impact billions of dollars of cost estimation of capital projects being performed by the OCFO for the OCA, the Council and DCHA. This situation would also jeopardize the OCFO's ability to complete the analysis which is at the core of statutorily required long-range capital financial plan report. An interruption in maintenance and support under the contract would also severely limit the OCFO's ability to perform the necessary analysis in partnering with DCHA to analyze the legitimate capital needs of their public housing stock. Finally, a disruption of the contract could hamper the OCFO's ability to assist the OCA in the preparation of the FY 2022 capital budget, and in our ability to ensure that all of the District's deferred maintenance and new capital needs are being properly funded.

A sole source extension is the most advantageous method of fulfilling the District's critical need while completing the competitive procurement process for a replacement contract. A market survey was not conducted because PowerPlan Canada, ULC dba PowerPlan Canada, Ltd. has agreed to continue services based on existing contract pricing.

Therefore, it is necessary to extend the contract through September 30, 2021 to facilitate and allow continuity of critical PowerPlan AMP Maintenance and Support for CARSS.

The Office of Contracts expects to award a new contract on or before September 30, 2021.

5. CERTIFICATION BY AGENCY HEAD

I hereby certify that the above findings are true, correct and complete.

Alok Chadda
Chief Information Officer

Date

6. **CERTIFICATION BY CONTRACTING OFFICER**

I have reviewed the above findings and certify that they are sufficient to justify the sole source extension of this contract under the cited authority. I recommend that the Director approve this sole source extension of this contract.

Anthony A. Stover, CPPO
Contracting Officer
Office of Contracts

Date

DETERMINATION

Based on the above findings and in accordance with the cited authority, I hereby determine that it is not feasible or practical to invoke the competitive solicitation process under either Section 402 or 403 of the District of Columbia Procurement Practices Reform Act of 2010 (D.C. Law 18-371; D.C. Official Code § 2-354.02 or 2-354.03). Accordingly, I determine that it is in the best interest of the District and the District is justified in using the sole source method of procurement to extend the contract term beyond the total term specified in the contract, pursuant to 27 DCMR § 2005.6(b).

Dorothy B. Whisler Fortune, Esq., CPPO
Director and Chief Procurement Officer
Office of Contracts

Date

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FY20 Sole Source Procurements

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<input type="checkbox"/>	 Notice of Intent and DF for Sole Source - Contract CFOPD-15-C-015 - Call Center Upgrade S&M - Aspect.pdf View Download	Title: Intent to Award Sole Source Determinations and Findings – Call Center Upgrade, Maintenance and Support Services - Document #: CFOPD-15-C-015- Due Date: March 15, 2020 @ 5:00 pm EDT - POC: Peter Lloyd (email: peter.lloyd@dc.gov or telephone: 202-442-6431)	3065k	v. 1	Mar 5, 2020, 4:57 PM	Chrishelle Minor (OCFO)
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<input type="checkbox"/>	 Notice of Intent DF for Sole Source - CFOPD-13-C-011 - Universal Collection Svcs	Title: Intent to Award Sole Source Determinations and Findings – Universal Tax	142k	v. 1	Apr 20, 2020, 2:44 PM	Chrishelle Minor (OCFO)

Secondary - MuniServices.pdf
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Collection Services / Secondary
- Document #: CFOPD-13-C-011- Due Date: April 30, 2020 @ 5:00 pm EDT - POC: Peter Lloyd (email: peter.lloyd@dc.gov or telephone: 202-442-6431)



Notice of Sole Source DF - RK159098 - SYEP Debit Card Services - US Bank.pdf
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Title: Intent to Award Sole Source Determinations and Findings – SYEP Debit Card Services - Document #: RK159098- Due Date: August 30, 2020 @ 5:00 pm EDT - POC: Tonya Mills (email: Tonya.Mills1@dc.gov or telephone: 202-727-4077)

94k

v. 1

Aug 20, 2020, 1:53 PM

Chrishelle Minor (OCFO)

Comments

You do not have permission to add comments.