

**GOVERNMENT OF THE DISTRICT OF COLUMBIA  
OFFICE OF THE CHIEF FINANCIAL OFFICER  
DETERMINATION AND FINDINGS  
FOR  
CONTRACTOR'S RESPONSIBILITY**

**AGENCY:** Office of Finance and Treasury (OFT)

**CONTRACT NO:** CFOPD-19-C-022

**CONTRACTOR:** Bert Smith & Co.

**CAPTION:** Collateral Bond Auditing Services

**FINDINGS**

**1. AUTHORIZATION:**

DC Municipal Regulations Title 27 §1540.1 and 2200, PPRA §301, 302

**2. MINIMUM REQUIREMENTS:**

The OFT has a need for the Contractor to provide collateral bonds auditing and related services.

**3. ESTIMATED REASONABLE PRICE:**

The estimated fair and reasonable price for this base period is \$156,450.00.

**4. FACTS WHICH JUSTIFY CONTRACTOR'S RESPONSIBILITY:**

The Contracting Officer has determined that the Contractor *Bert Smith & Co.* has:

- (a) the financial resources adequate to perform the contract;
- (b) the ability to perform the proposed schedules, taking into consideration all existing commercial and governmental business commitments;
- (c) a satisfactory performance record, as depicted in their past performance references;
- (d) a satisfactory record of integrity and business ethics, as depicted in their past performance references;
- (e) a satisfactory record of compliance with the law, including licensing and tax laws, labor laws, civil rights laws and First Source Employment Act;
- (f) the necessary organization, experience, accounting and operational controls, and technical skills, or the ability to obtain them;
- (g) the necessary production, construction, and technical equipment and facilities or the ability to obtain them;

- (h) not exhibited a pattern of overcharging the District;
- (i) the contractor does not have an outstanding debt with the District or Federal government in delinquent status of more than the greater of \$1,000 or 1% of the contract value, up to \$25,000; and
- (j) the contractor is otherwise qualified and is eligible to receive an award under applicable laws and rules.

**5. CERTIFICATION BY THE CONTRACT SPECIALIST:**

I hereby certify that the above findings are correct and complete to the best of my knowledge.

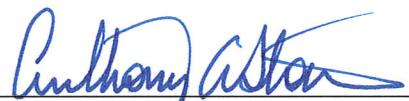
3.4.19  
Date

  
\_\_\_\_\_  
Andrea Simpson  
Contract Specialist

**DETERMINATION:**

Based on the above findings, it is hereby determined that the Contractor is responsible in accordance with the applicable regulations set forth above and continuance of the contract with *Bert Smith & Co.* is in the best interest of the Government of the District of Columbia.

March 7, 2019  
Date

  
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Anthony A. Stover  
Contracting Officer