

**GOVERNMENT OF THE DISTRICT OF COLUMBIA
OFFICE OF THE CHIEF FINANCIAL OFFICER
DETERMINATION AND FINDINGS
FOR
CONTRACTOR'S RESPONSIBILITY**

AGENCY: Office of Finance and Treasury (OFT)

CONTRACT NO: CFOPD-25-C-021A

CONTRACTOR: IBS Management and Consultancy Services LLC

CAPTION: Accounting for 401,457 & 529 Plans

1. AUTHORIZATION:

Financial Management and Control Order No.15-14, Section 1006

2. MINIMUM REQUIREMENTS:

The District of Columbia, Office of the Chief Financial Officer, Office of Contract (District), on behalf of the Office of Finance and Treasury (OFT) requires the Contractor to provide accounting services for its 401(a) Defined Contribution Plan ("401 Plan"), 457(b) Deferred Compensation Plan ("457 Plan") and 529 College Savings Plan ("529 Plan") (Component I). The Contractor shall work in conjunction with District staff members to make sure that all requirements are implemented.

3. ESTIMATED REASONABLE COST:

The estimated contract total price is in the Not to Exceed amount of \$950,000.00.

4. FACTS WHICH JUSTIFY CONTRACTOR'S RESPONSIBILITY:

The contractor has:

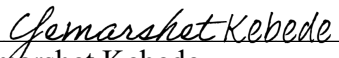
- (a) Have or provide evidence that it can obtain the financial, technical, and organizational skills and resources, and the facilities and equipment, necessary to perform the contract in accordance with its terms;
- (b) Have a satisfactory performance record;
- (c) Have a satisfactory record of integrity and business ethics;
- (d) Not be suspended, debarred, or otherwise ineligible to receive contracts from the District Government or the Federal Government;

- (e) Meet any other qualification criteria that may be imposed by applicable laws or regulations; and
- (f) Provide adequate evidence that it has paid all applicable District of Columbia and Federal taxes and filed District and Federal tax returns.

5. **CERTIFICATION BY THE CONTRACT SPECIALIST:**

I hereby certify that the above findings are correct and complete to the best of my knowledge.

09/04/25
Date

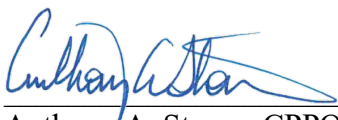


Yemarshet Kebede
Contract Specialist

DETERMINATION:

Based on the above findings, it is hereby determined that the Contractor is responsible in accordance with the applicable regulations set forth above and award of the proposed contract action with ***IBS Management and Consultancy Services LLC***. is in the best interest of the Government of the District of Columbia.

September 4, 2025
Date



Anthony A. Stover, CPPO
Contracting Officer