

**GOVERNMENT OF THE DISTRICT OF COLUMBIA  
OFFICE OF THE CHIEF FINANCIAL OFFICER  
DETERMINATION AND FINDINGS  
FOR  
CONTRACTOR'S RESPONSIBILITY**

**AGENCY:** Office of Finance and Treasury

**CONTRACT NO:** CFOPD-20-C-029E

**CONTRACTOR:** Public Resources Advisory Group, Inc.

**CAPTION:** Financial Advisory Services – Financial Advisor Capital Improvement Plan

**1. AUTHORIZATION:**

DC Municipal Regulations Title 27 §1540.1 and 2200, PPRA §301, 302

**2. MINIMUM REQUIREMENTS:**

The District of Columbia Government (District), Office of Finance and Treasury (OFT), is seeking a Contractor to provide financial advisory services with respect to debt management, long-range capital planning, and debt issuance.

**3. ESTIMATED REASONABLE COST:**

Not to Exceed \$250,000.00

**4. FACTS WHICH JUSTIFY CONTRACTOR'S RESPONSIBILITY:**

The contractor has:

- (a) the financial resources adequate to perform the contract;
- (b) the ability to perform the proposed schedules, taking into consideration all existing commercial and governmental business commitments;
- (c) a satisfactory performance record, as depicted in their past performance references;
- (d) a satisfactory record of integrity and business ethics, as depicted in their past performance references;
- (e) a satisfactory record of compliance with the law, including licensing and tax laws, labor laws, civil rights laws and First Source Employment Act;
- (f) the necessary organization, experience, accounting and operational controls, and technical skills, or the ability to obtain them;

- (g) the necessary production, construction, and technical equipment and facilities or the ability to obtain them;
- (h) not exhibited a pattern of overcharging the District;
- (i) the contractor does not have an outstanding debt with the District or Federal government in delinquent status of more than the greater of \$1,000 or 1% of the contract value, up to \$25,000; and
- (j) the contractor is otherwise qualified and is eligible to receive an award under applicable laws and rules.

5. **CERTIFICATION BY THE CONTRACT SPECIALIST:**

I hereby certify that the above findings are correct and complete to the best of my knowledge.

\_\_\_\_\_  
Date

\_\_\_\_\_  
Carla Roane  
Contract Specialist

**DETERMINATION:**

Based on the above findings, it is hereby determined that the Contractor is responsible in accordance with the applicable regulations set forth above and award of the proposed contract with **Public Resources Advisory Group, Inc.** is in the best interest of the Government of the District of Columbia.

\_\_\_\_\_  
Date

\_\_\_\_\_  
Anthony A. Stover  
Contracting Officer