
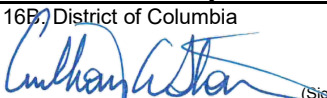


<b>AMENDMENT OF SOLICITATION / MODIFICATION OF CONTRACT</b>		1. Contract Number CFOPD-25-C-005	Page of Pages 1 1	
2. Amendment/Modification Number Modification No. 2	3. Effective Date See 16 C below	4. Requisition/Purchase Request No. N/A	5. Solicitation Caption 529 College Savings Plan	
6. Issued by: Office of the Chief Financial Officer Office of Contracts 1100 4 <sup>th</sup> Street, S.W. Suite E620 Washington, D.C. 20024		7. Administered by (If other than line 6)		
8. Name and Address of Contractor (No. street, city, county, state and zip code) Ascensus Government Savings 95 Wells Ave. Newton, MA 02459 Attn: Margaret Creonte, President <a href="mailto:Margaret.Creonte@ascensus.com">Margaret.Creonte@ascensus.com</a>		9A. Amendment of Solicitation No.	9B. Dated (See Item 11)	
Code _____ Facility _____		X 10A. Modification of Contract/Order No. CFOPD-25-C-005	10B. Dated (See Item 13) January 31, 2025	
11. THIS ITEM ONLY APPLIES TO AMENDMENTS OF SOLICITATIONS				
<input type="checkbox"/> The above numbered solicitation is amended as set forth in item 14. The hour and date specified for receipt of Offers <input type="checkbox"/> is extended. <input type="checkbox"/> is not extended. Offers must acknowledge receipt of this amendment prior to the hour and date specified in the solicitation or as amended, by one of the following methods: (a) By completing Items 8 and 15 and returning _____ copies of the amendment; (b) By acknowledging receipt of this amendment on each copy of the offer submitted; or (c) BY separate letter or fax which includes a reference to the solicitation and amendment number. FAILURE OF YOUR ACKNOWLEDGMENT TO BE RECEIVED AT THE PLACE DESIGNATED FOR THE RECEIPT OF OFFERS PRIOR TO THE HOUR AND DATE SPECIFIED MAY RESULT IN REJECTION OF YOUR OFFER. If by virtue of this amendment you desire to change an offer already submitted, such may be made by letter or fax, provided each letter or telegram makes reference to the solicitation and this amendment, and is received prior to the opening hour and date specified.				
12. Accounting and Appropriation Data (If Required)				
13. THIS ITEM APPLIES ONLY TO MODIFICATIONS OF CONTRACTS/ORDERS, IT MODIFIES THE CONTRACT/ORDER NO. AS DESCRIBED IN ITEM 14				
A. This change order is issued pursuant to (Specify Authority): 27 DCMR Chapter 2008 and Section F.2 – Option to Extend, contained in the contract.				
B. The above numbered contract/order is modified to reflect the administrative changes (such as changes in paying office, appropriation data etc.) set forth in item 14, pursuant to 27 DCMR, Chapter 3601.3				
C. This supplemental agreement is entered into pursuant to authority of:				
D. Other (Specify type of modification and authority):				
<b>E. IMPORTANT:</b> Contractor <input type="checkbox"/> is not <input checked="" type="checkbox"/> is required to sign this document and return <u>one (1)</u> copy to the issuing office.				
14. Description of Amendment/Modification (Organized by UCF Section headings, including solicitation/contract subject matter where feasible.)				
<p>The District intends to achieve the following with Modification 2:</p> <p>The District hereby modifies the contract as described in Attachment</p> <p>A.</p>				
15A. Name and Title of Signer (Type or print) Margaret Creonte, President		16A. Name of Contracting Officer Dorothy Whisler Fortune, Esq., CPPO; Drakus Wiggins, CPPB, CPPO; or Anthony A. Stover, CPPO		
15B. Name of Contractor Ascensus College Savings Recordkeeping Services, LLC  (Signature of person authorized to sign)	15C. Date Signed 8/7/2025	16B. District of Columbia  (Signature of Contracting Officer)	16C. Date Signed August 12, 2025	

## **Attachment A**

1. Attachment J.19 – Attachment L – Pricing Cost Analysis Spreadsheet is hereby deleted in its entirety and replaced with Attachment J.19 – Attachment L – Pricing Cost Analysis Spreadsheet – Modification 2 to align with the Account Maintenance Fees and Enrollment Fees as disclosed in the District’s 529 College Savings Plan Program Disclosure Booklet.
2. The cost to align the services with the District’s defined plan is \$194,502.22.
3. This modification hereby increases the Five Year (5) Base Period contract amount of \$26,070,920.31 by \$194,502.22 resulting in a revised Five Year (5) Base Period amount of \$26,265,422.50.
4. All other terms and conditions shall remain unchanged.