
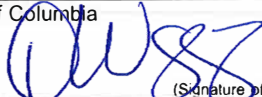


AMENDMENT OF SOLICITATION / MODIFICATION OF CONTRACT			1. Contract Number CFOPD-18-C-018	Page of Pages 1 2		
2. Amendment/Modification Number Modification 09	3. Effective Date See 16 C below	4. Requisition/Purchase Request No.	5. Solicitation Caption Principle Residence Exemption Audit Services			
6. Issued by: Office of the Chief Financial Officer Office of Contracts 1100 4 th Street, S.W. Suite E620 Washington, D.C. 20024 202-442-7012 (p) 202-442-6454 (f)		Code	7. Administered by (If other than line 6)			
8. Name and Address of Contractor (No. street, city, county, state and zip code) Tax Management Associates, Inc. 5121 Park Plaza Boulevard Charlotte, NC 28217 Richard Cooke – 704-847-1234 chip.cooke@tma1.com		9A. Amendment of Solicitation No.		9B. Dated (See Item 11)		
		X	10A. Modification of Contract/Order No. CFOPD-18-C-018		10B. Dated (See Item 13) May 4, 2018	
			Code		Facility	
		11. THIS ITEM ONLY APPLIES TO AMENDMENTS OF SOLICITATIONS				
<input type="checkbox"/> The above numbered solicitation is amended as set forth in item 14. The hour and date specified for receipt of Offers <input type="checkbox"/> is extended. <input type="checkbox"/> is not extended. Offers must acknowledge receipt of this amendment prior to the hour and date specified in the solicitation or as amended, by one of the following methods: (a) By completing Items 8 and 15 and returning _____ copies of the amendment; (b) By acknowledging receipt of this amendment on each copy of the offer submitted; or (c) BY separate letter or fax which includes a reference to the solicitation and amendment number. FAILURE OF YOUR ACKNOWLEDGMENT TO BE RECEIVED AT THE PLACE DESIGNATED FOR THE RECEIPT OF OFFERS PRIOR TO THE HOUR AND DATE SPECIFIED MAY RESULT IN REJECTION OF YOUR OFFER. If by virtue of this amendment you desire to change an offer already submitted, such may be made by letter or fax, provided each letter or telegram makes reference to the solicitation and this amendment, and is received prior to the opening hour and date specified.						
12. Accounting and Appropriation Data (If Required)						
13. THIS ITEM APPLIES ONLY TO MODIFICATIONS OF CONTRACTS/ORDERS, IT MODIFIES THE CONTRACT/ORDER NO. AS DESCRIBED IN ITEM 14						
X	A. This change order is issued pursuant to (Specify Authority): 27 DCMR Chapter 2008 and Contact Section F.2 – Option to Extend the Term of the Contract. The changes set forth in Item 14 are made in the contract/order no. in item 10A.					
	B. The above numbered contract/order is modified to reflect the administrative changes (such as changes in paying office, appropriation data etc.) set forth in item 14, pursuant to the DC Financial Responsibility and Management Assistance Authority.					
	C. This supplemental agreement is entered into pursuant to authority of:					
	D. Other (Specify type of modification and authority)					
E. IMPORTANT: Contractor <input type="checkbox"/> is not <input checked="" type="checkbox"/> is required to sign this document and return <u>1</u> copy to the issuing office.						
14. Description of Amendment/Modification (Organized by UCF Section headings, including solicitation/contract subject matter where feasible.) The contract is hereby modified as indicated on Page 2.						
Except as provided herein, all terms and conditions of the document is referenced in Item 9A or 10A remain unchanged and in full force and effect.						
15A. Name and Title of Signer (Type or print) Richard H. Cooke, Jr. CEO		16A. Name of Contracting Officer Drakus Wiggins, CPPB, CPPO				
15B. Name of Contractor 		15C. Date Signed 5/3/22		16B. District of Columbia 		
(Signature of person authorized to sign)				(Signature of Contracting Officer)		
				16C. Date Signed 05/19/2022		

- A. The purpose of this contract Modification is to increase the estimated quantity of captured tax collections for Option Year Four and to exercise Option Year Four.
- B. The estimated quantity of captured tax collections for Option Year Four is increased from \$1,600,000.00 by \$14,500,000.00 to \$16,100,000.00. Therefore, Price Schedule, Section B.4.5, Option Year Four is hereby replaced as follow:

CLIN	Item Description	Estimated Quantity	Firm Fixed Unit Price	Total Estimated Price
400	Principle Residence Exemption Audit Services	\$16,100,000.00 Captured Tax Collections	30%	\$4,830,000.00

- C. The Total Estimated Amount for Option Year Four is hereby increased by \$4,350,000.00 from \$480,000 to \$4,830,000.00.
- D. Pursuant to Contact Section F.2 – Option to Extend the Term of the Contract, the District hereby exercises the remainder of Option Year Four for the period of performance of June 4, 2022, through May 3, 2023. The funding for this period is in the total estimated amount of \$4,830,000.00.
- E. The cumulative estimated value of the contract from commencement is increased by \$4,830,000.00 to an amount of \$15,066,310.83.
- F. All other terms and conditions shall remain unchanged.