


<b>AMENDMENT OF SOLICITATION / MODIFICATION OF CONTRACT</b>		1. Solicitation Number CFOPD-23-D-027		Page of Pages	
				1	Attachments
2. Amendment/Modification Number  Amendment No. 1	3. Effective Date  See Box 16C	4. Requisition/Purchase Request No.	5. Solicitation Caption  IBM Software and Support Services		
6. Issued by:  Office of the Chief Financial Officer Office of Contracts 1100 4 <sup>th</sup> Street SW Suite E620 Washington, DC 20024		Code	7. Administered by (If other than line 6)		
8. Name and Address of Contractor (No. street, city, county, state and zip code)  ALL POTENTIAL OFFERORS  Code Facility		<b>X</b>	9A. Amendment of Solicitation No. CFOPD-23-D-027		
			9B. Dated (See Item 11) March 21, 2023		
			10A. Modification of Contract/Order No.		
			10B. Dated (See Item 13)		
11. THIS ITEM ONLY APPLIES TO AMENDMENTS OF SOLICITATIONS					
<input checked="" type="checkbox"/> The above numbered solicitation is amended as set forth in item 14. The hour and date specified for receipt of Offers <input type="checkbox"/> is extended. <input checked="" type="checkbox"/> is not extended. Offers must acknowledge receipt of this amendment prior to the hour and date specified in the solicitation or as amended, by one of the following methods: (a) By completing Items 8 and 15, and returning a <u>1</u> written copy of the amendment; (b) By acknowledging receipt of this amendment on each copy of the offer submitted; or (c) BY separate letter or fax which includes a reference to the solicitation and amendment number. FAILURE OF YOUR ACKNOWLEDGMENT TO BE RECEIVED AT THE PLACE DESIGNATED FOR THE RECEIPT OF OFFERS PRIOR TO THE HOUR AND DATE SPECIFIED MAY RESULT IN REJECTION OF YOUR OFFER. If by virtue of this amendment you desire to change an offer already submitted, such may be made by letter or fax, provided each letter or telegram makes reference to the solicitation and this amendment, and is received prior to the opening hour and date specified.					
12. Accounting and Appropriation Data (If Required)					
13. THIS ITEM APPLIES ONLY TO MODIFICATIONS OF CONTRACTS/ORDERS , IT MODIFIES THE CONTRACT/ORDER NO. AS DESCRIBED IN ITEM 14					
A. This change order is issued pursuant to (Specify Authority):					
B. The above-numbered contract/order is modified to reflect the administrative changes.					
C. This supplemental agreement is entered into pursuant to authority of:					
D. Other (Specify type of modification and authority) Administrative					
<b>E. IMPORTANT:</b> Contractor <input type="checkbox"/> is not <input checked="" type="checkbox"/> is required to sign this document and return 1 copy to the issuing office.					
14. Description of Amendment/Modification (Organized by UCF Section headings, including solicitation/contract subject matter where feasible.)  The above-referenced solicitation to provide IBM Software and Support Services is hereby amended to reflect the following changes (Attachment A) and response to inquiries received (Attachment B).  <b>ALL OTHER TERMS AND CONDITIONS REMAIN UNCHANGED</b>					
Except as provided herein, all terms and conditions of the document is referenced in Item 9A or 10A remain unchanged and in full force and effect.					
15A. Name and Title of Signer (Type or print)			16A. Name of Contracting Officer		
			Drakus Wiggins CPPB, CPPO		
15B. Name of Contractor  (Signature of person authorized to sign)	15C. Date Signed	16B. District of Columbia		16C. Date Signed	
				03/29/2023	
		(Signature of Contracting Officer)			

## **Attachment A**

**The following changes are hereby incorporated into the solicitation.**

1. Section B is hereby deleted in its entirety and replaced with Revised Section B (Attachment C) to delete Part Number E03VJLL and replace Part Number E061DLL as Part Number E0HVPLL.

**ATTACHMENT B**

**The following are responses to inquiries received.**

- Question 1. Will this be a 5-year pre-paid renewal or are you expecting firm pricing for this year and then budgetary numbers for the option years?
- Response 1. The OCFO is not seeking to prepay for all 5 years but is seeking fixed option year pricing. The fixed option year pricing supports the District with ensuring it meets budgetary needs.

## ATTACHMENT C

### REVISED SECTION B

#### CONTRACT TYPE, SUPPLIES OR SERVICES AND PRICE

##### **B.1 GENERAL INFORMATION**

The District of Columbia Office of the Chief Financial Officer (OCFO), Office of Contracts, on behalf of Office of the Chief Information Officer (OCIO), has a requirement for IBM Software Support Services.

##### **B.2 CONTRACT TYPE**

The District contemplates award of a Firm Fixed-Price Contract.

##### **B.3 DESIGNATION OF SOLICITATION FOR THE DISTRICT OF COLUMBIA SUPPLY SCHEDULE (DCSS)**

This solicitation is designated only for certified small business enterprise (SBE) Offerors on the District of Columbia Supply Schedule (DCSS) under the provisions of the “Small, Local, and Disadvantaged Business Enterprise Development and Assistance Act of 2005”, effective October 20, 2005 (D.C. Law 16-33; D.C. Official Code § 2-218.01 et seq.) as amended and 27 DCMR § 2100 and 2104. Offerors must be certified and have an active DCSS contract at the time of submittal.

##### **B.3.1 NONPROFIT FAIR COMPENSATION ACT OF 2020, D.C. Code § 2-222.01 et seq.**

Nonprofit organizations, as defined in the Act, shall include in their rates the indirect costs incurred in provision of goods or performance of services under this contract pursuant to the nonprofit organization's unexpired Negotiated Indirect Cost Rate Agreement (NICRA). If a nonprofit organization does not have an unexpired NICRA, the nonprofit organization may elect to instead include in its rates its indirect costs:

- (1) As calculated using a *de minimis* rate of 10% of all direct costs under this contract;
- (2) By negotiating a new percentage indirect cost rate with the awarding agency;
- (3) As calculated with the same percentage indirect cost rate as the nonprofit organization negotiated with any District agency within the past two years; however, a nonprofit organization may request to renegotiate indirect costs rates in accordance with B.3.2.

**B.3.2** If this contract is funded by a federal agency, indirect costs shall be consistent with the requirements for pass-through entities in 2 C.F.R. § 200.331, or any successor regulations.

**B.3.3** The Contractor shall pay its subcontractors which are nonprofit organizations the same indirect cost rates as the nonprofit organization subcontractors would have received as a prime contractor.

**B.4 ALL-INCLUSIVE PRICING**

The stated Price Per Unit for each Contract Line-Item Number (CLIN) shall be fixed, inclusive of all of the Contractor’s direct cost, indirect cost, and profit; including travel, material, and delivery costs. The price shall include all cost associated with the services described in and required by the Contract. The Total Estimated Price shall represent the price ceiling, fixed fee, or not to exceed amount of the Contract.

**B.5 PRICE SCHEDULE – FIRM FIXED PRICE**

**B.5.1 Base Year**

CLIN	Part Number	DESCRIPTION	Qty.	UNIT PRICE	TOTAL PRICE
001	E0501LL	IBM FileNet Content Manager Authorized User Value Unit Annual SW Subscription & Support Renewal	447		
002	E060KLL	IBM Cognos Business Intelligence for Non-Production Environment Processor Value Unit (PVU) Annual SW Subscription & Support Renewal	200		
003	E0HVPLL	IBM Cognos Business Intelligence Consumer Limited Use Processor Value Unit (PVU) Annual SW Subscription & Support Renewal	800		
004	E0622LL	IBM Cognos Business Intelligence Software Development Kit Authorized User Annual SW Subscription & Support Renewal	5		
005	E0K30LL	IBM Cognos Business Intelligence Analytics Administrator per Authorized User Annual SW Subscription & Support Renewal	3		
006	E0BX3LL	IBM Sterling Connect: Direct Standard Edition Simultaneous Session Annual SW Subscription & Support Renewal	5		
007	E1AQSSL	IBM DB2 Connect Unlimited Edition for System z Millions of Service Units per Hour Annual SW Subscription & Support Renewal	57		
008	E1AR9LL	IBM DB2 Connect Unlimited Edition for System z Host Server Annual SW Subscription & Support Renewal	1		
<b>TOTAL PRICE (Base Year)</b>					\$ _____

**B.5.2 Option Year One**

<b>CLIN</b>	<b>Part Number</b>	<b>DESCRIPTION</b>	<b>Qty.</b>	<b>UNIT PRICE</b>	<b>TOTAL PRICE</b>
101	E060KLL	IBM Cognos Business Intelligence for Non-Production Environment Processor Value Unit (PVU) Annual SW Subscription & Support Renewal	200		
102	E0HVPLL	IBM Cognos Business Intelligence Consumer Limited Use Processor Value Unit (PVU) Annual SW Subscription & Support Renewal	800		
103	E0622LL	IBM Cognos Business Intelligence IBM Cognos Business Intelligence Software Development Kit Authorized User Annual SW Subscription & Support Renewal	5		
104	E0K30LL	IBM Cognos Business Intelligence Analytics Administrator per Authorized User Annual SW Subscription & Support Renewal	3		
105	E0BX3LL	IBM Sterling Connect: Direct Standard Edition Simultaneous Session Annual SW Subscription & Support Renewal	5		
106	E1AQSL	IBM DB2 Connect Unlimited Edition for System z Millions of Service Units per Hour Annual SW Subscription & Support Renewal	57		
107	E1AR9LL	IBM DB2 Connect Unlimited Edition for System z Host Server Annual SW Subscription & Support Renewal	1		
<b>TOTAL PRICE (Option Year One)</b>					\$ _____

**B.5.3 Option Year Two**

CLIN	Part Number	DESCRIPTION	Qty.	UNIT PRICE	TOTAL PRICE
201	E060KLL	IBM Cognos Business Intelligence for Non-Production Environment Processor Value Unit (PVU) Annual SW Subscription & Support Renewal	200		
202	E0HVPLL	IBM Cognos Business Intelligence Consumer Limited Use Processor Value Unit (PVU) Annual SW Subscription & Support Renewal	800		
203	E0622LL	IBM Cognos Business Intelligence Software Development Kit Authorized User Annual SW Subscription & Support Renewal	5		
204	E0K30LL	IBM Cognos Business Intelligence Analytics Administrator per Authorized User Annual SW Subscription & Support Renewal	3		
205	E0BX3LL	IBM Sterling Connect: Direct Standard Edition Simultaneous Session Annual SW Subscription & Support Renewal	5		
206	E1AQSSL	IBM DB2 Connect Unlimited Edition for System z Millions of Service Units per Hour Annual SW Subscription & Support Renewal	57		
207	E1AR9LL	IBM DB2 Connect Unlimited Edition for System z Host Server Annual SW Subscription & Support Renewal	1		
<b>TOTAL PRICE (Option Year Two)</b>					\$ _____

**B.5.4 Option Year Three**

<b>CLIN</b>	<b>Part Number</b>	<b>DESCRIPTION</b>	<b>Qty.</b>	<b>UNIT PRICE</b>	<b>TOTAL PRICE</b>
301	E060KLL	IBM Cognos Business Intelligence for Non-Production Environment Processor Value Unit (PVU) Annual SW Subscription & Support Renewal	200		
302	E0HVPLL	IBM Cognos Business Intelligence Consumer Limited Use Processor Value Unit (PVU) Annual SW Subscription & Support Renewal	800		
303	E0622LL	IBM Cognos Business Intelligence Software Development Kit Authorized User Annual SW Subscription & Support Renewal	5		
304	E0K30LL	IBM Cognos Business Intelligence Analytics Administrator per Authorized User Annual SW Subscription & Support Renewal	3		
305	E0BX3LL	IBM Sterling Connect: Direct Standard Edition Simultaneous Session Annual SW Subscription & Support Renewal	5		
306	E1AQSL	IBM DB2 Connect Unlimited Edition for System z Millions of Service Units per Hour Annual SW Subscription & Support Renewal	57		
307	E1AR9LL	IBM DB2 Connect Unlimited Edition for System z Host Server Annual SW Subscription & Support Renewal	1		
<b>TOTAL PRICE (Option Year Three)</b>					\$ _____



**B.5.5 Option Year Four**

<b>CLIN</b>	<b>Part Number</b>	<b>DESCRIPTION</b>	<b>Qty.</b>	<b>UNIT PRICE</b>	<b>TOTAL PRICE</b>
401	E060KLL	IBM Cognos Business Intelligence for Non-Production Environment Processor Value Unit (PVU) Annual SW Subscription & Support Renewal	200		
402	E0HVPLL	IBM Cognos Business Intelligence Consumer Limited Use Processor Value Unit (PVU) Annual SW Subscription & Support Renewal	800		
403	E0622LL	IBM Cognos Business Intelligence Software Development Kit Authorized User Annual SW Subscription & Support Renewal	5		
404	E0K30LL	IBM Cognos Business Intelligence Analytics Administrator per Authorized User Annual SW Subscription & Support Renewal	3		
405	E0BX3LL	IBM Sterling Connect: Direct Standard Edition Simultaneous Session Annual SW Subscription & Support Renewal	5		
406	E1AQSL	IBM DB2 Connect Unlimited Edition for System z Millions of Service Units per Hour Annual SW Subscription & Support Renewal	57		
407	E1AR9LL	IBM DB2 Connect Unlimited Edition for System z Host Server Annual SW Subscription & Support Renewal	1		
<b>TOTAL PRICE (Option Year Four)</b>					\$ _____