

**GOVERNMENT OF THE DISTRICT OF COLUMBIA
OFFICE OF THE CHIEF FINANCIAL OFFICER
DETERMINATION AND FINDINGS
FOR
CONTRACTOR'S RESPONSIBILITY**

AGENCY: Office Finance and Treasury

CONTRACT NO: CFOPD-21-C-013

CONTRACTOR: Aon Investments USA Inc.

CAPTION: OPEB Outsourced Chief Investment Officer Services (OCIO)

1. AUTHORIZATION:

Financial Management and Control Order No.15-14, Section 1006

2. MINIMUM REQUIREMENTS:

The District of Columbia Office of the Chief Financial Officer, Office of Contracts, on behalf of the Office Finance and Treasury (the "District") is awarding Outsourced Chief Investment Officer ("OCIO") services for the District of Columbia Other Post-Employment Benefits Fund ("OPEB", "Plan", or "Trust Fund").

3. ESTIMATED REASONABLE COST:

The estimated contract total price is not to exceed \$950,000.00.

4. FACTS WHICH JUSTIFY CONTRACTOR'S RESPONSIBILITY:

The contractor has:

- (a) Have or provide evidence that it can obtain the financial, technical, and organizational skills and resources, and the facilities and equipment, necessary to perform the contract in accordance with its terms;
- (b) Have a satisfactory performance record;
- (c) Have a satisfactory record of integrity and business ethics;
- (d) Not be suspended, debarred, or otherwise ineligible to receive contracts from the District Government or the Federal Government;
- (e) Meet any other qualification criteria that may be imposed by applicable laws or regulations; and

(f) Provide adequate evidence that it has paid all applicable District of Columbia and Federal taxes and filed District and Federal tax returns.

5. **CERTIFICATION BY THE CONTRACT SPECIALIST:**

I hereby certify that the above findings are correct and complete to the best of my knowledge.

Samira Davis Digitally signed by Samira Davis
Date: 2021.01.27 15:13:47 -05'00'

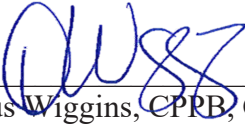
Samira Davis, CPCM, CFCM
Contract Specialist

DETERMINATION:

Based on the above findings, it is hereby determined that the Contractor is responsible in accordance with the applicable regulations set forth above and award of the proposed contract action with Aon Investments USA Inc. is in the best interest of the Government of the District of Columbia.

01/27/2021

Date



Drakus Wiggins, CPRB, CPPO
Contracting Officer