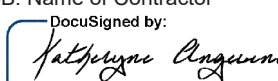



<b>AMENDMENT OF SOLICITATION / MODIFICATION OF CONTRACT</b>		1. Contract Number CFOPD-23-C-014	Page of Pages 1   1	
2. Amendment/Modification Number Modification 2	3. Effective Date See 16 C below	4. Requisition/Purchase Request No.	5. Solicitation Caption State and Local Tax Consulting Services	
6. Issued by: Office of the Chief Financial Officer Office of Contracts 1100 4 <sup>th</sup> Street, S.W. Suite E620 Washington, D.C. 20024-4453 202-442-7012 - main		7. Administered by (If other than line 6)		
8. Name and Address of Contractor (No. street, city, county, state and zip code) Urban Institute 500 L'Enfant Plaza SW Washington, DC 20024-2274 Attn: Katherine Angevine <a href="mailto:kangevine@urban.org">kangevine@urban.org</a> 202-261-5450 (o)		9A. Amendment of Solicitation No.	9B. Dated (See Item 11)	
Code _____ Facility _____		X	10A. Modification of Contract/Order No. CFOPD-23-C-014	
			10B. Dated (See Item 13) April 12, 2023	
11. THIS ITEM ONLY APPLIES TO AMENDMENTS OF SOLICITATIONS				
<input type="checkbox"/> The above numbered solicitation is amended as set forth in item 14. The hour and date specified for receipt of Offers <input type="checkbox"/> is extended. <input type="checkbox"/> is not extended. Offers must acknowledge receipt of this amendment prior to the hour and date specified in the solicitation or as amended, by one of the following methods: (a) By completing Items 8 and 15, and returning _____ copies of the amendment; (b) By acknowledging receipt of this amendment on each copy of the offer submitted; or (c) BY separate letter or fax which includes a reference to the solicitation and amendment number. FAILURE OF YOUR ACKNOWLEDGMENT TO BE RECEIVED AT THE PLACE DESIGNATED FOR THE RECEIPT OF OFFERS PRIOR TO THE HOUR AND DATE SPECIFIED MAY RESULT IN REJECTION OF YOUR OFFER. If by virtue of this amendment you desire to change an offer already submitted, such may be made by letter or fax, provided each letter or telegram makes reference to the solicitation and this amendment, and is received prior to the opening hour and date specified.				
12. Accounting and Appropriation Data (If Required)				
13. THIS ITEM APPLIES ONLY TO MODIFICATIONS OF CONTRACTS/ORDERS, IT MODIFIES THE CONTRACT/ORDER NO. AS DESCRIBED IN ITEM 14				
X	A. This change order is issued pursuant to (Specify Authority): 27 DCMR Chapter 2008 and § F.2 – Option to Extend the Term of the contract, contained in the contract. The changes set forth in Item 14 are made in the contract/order no. in item 10A.			
	B. The above numbered contract/order is modified to reflect the administrative changes (such as changes in paying office, appropriation data etc.) set forth in item 14, pursuant to the DC Financial Responsibility and Management Assistance Authority.			
	C. This supplemental agreement is entered into pursuant to authority of:			
	D. Other (Specify type of modification and authority)			
<b>E. IMPORTANT:</b> Contractor <input type="checkbox"/> is not <input checked="" type="checkbox"/> is required to sign this document and return <u>1</u> copy to the issuing office.				
14. Description of Amendment/Modification (Organized by UCF Section headings, including solicitation/contract subject matter where feasible.)  The District intends to achieve the following with Modification 2:  This contract identified in Block 10A above is hereby modified as described in page 2.  ALL OTHER TERMS AND CONDITIONS REMAIN UNCHANGED				
Except as provided herein, all terms and conditions of the document is referenced in Item 9A or 10A remain unchanged and in full force and effect.				
15A. Name and Title of Signer (Type or print) Katherine Angevine Senior Manager, Grants & Contracts		16A. Name of Contracting Officer Dorothy Whisler Fortune, Esq., CPPO, Drakus Wiggins, CPPB, CPPO or Anthony A. Stover, CPPO		
15B. Name of Contractor DocuSigned by:  Katherine Angevine Authorized to sign	15C. Date Signed 5/10/2024	16B. District of Columbia  Drakus Wiggins (Signature of Contracting Officer)	16C. Date Signed 05/10/2024	

- A. Section B.4.2. OPTION YEAR ONE is deleted in its entirety and replaced with the following to delete the rows for Professionals 2-8 and 10-11 and recalculate the estimated hours as they are no longer needed for Option Year One:

**B.4.2 OPTION YEAR ONE**

CLIN	DESCRIPTION	UNIT	UNIT PRICE	ESTIMATED HOURS	TOTAL PRICE
	Professional 1	Hourly	\$211.50	330	\$69,795.00
	Professional 9	Hourly	\$84.68	325	\$27,521.00
	Professional 12	Hourly	\$267.00	10	\$2,670.00
101	Expert Tax Consulting Services	Hourly		665 Hours	\$ 99,986.00

- B. Pursuant to F.1.1 contained in Section F.2 – Option to Extend the Term of the Contract, the District hereby exercises an additional portion of Option Year 1 for the period of May 12, 2024 through September 30, 2024. The funding for the entire portion of the Option Year 1 period, from April 12 through September 30, 2024, is not to exceed \$99,986.00. The cumulative value of the contract is increased by \$99,986.00 to an amount not to exceed \$345,641.00.

- C. Section G.1 (b) is deleted in its entirety and replaced with the following:

- i. The COTR for this contract is:

Felicia M. Farmer – Office Manager  
Contracting Officer's Technical Representative  
Office of Revenue Analysis  
1101 4<sup>th</sup> Street SW – Suite 770W  
Washington, DC 20024  
202-727-0387  
[Felicia.Farmer@dc.gov](mailto:Felicia.Farmer@dc.gov)

- D. All other terms and conditions shall remain unchanged.