

## Intent to Award Sole Source Contracts

<b>Title</b>	Intent to Award Sole Source Contract Extension-Determination and Findings
<b>Notice Date</b>	April 11, 2016
<b>Response Due Date</b>	April 21, 2016
<b>Contract Number</b>	CFOPD-10-C-040
<b>Contract Description</b>	Unclaimed Property Management System  Description: The Government of the District of Columbia (District) Office Finance and Treasury (OFT) Unclaimed Property Department has an immediate need for a high quality Contractor possessing sound knowledge and experience in scanning and indexing services for holder and claims for Unclaimed Property.
<b>Vendor Name</b>	Wagers and Associates, Inc.
<b>Procuring Agency</b>	Office of the Chief Financial Officer, Office of Contracts
<b>Point of Contact</b>	Peter Lloyd, Contract Specialist <a href="mailto:peter.lloyd@dc.gov">peter.lloyd@dc.gov</a> 202-442-6431

**Government of the District of Columbia**

**Office of the Chief Financial Officer**

**Determination and Findings**

for a

**SOLE SOURCE EXTENSION OF CONTRACT**

**CONTRACT NUMBER:** CFOPD-10-C-040  
**CONTRACTOR:** Wagers and Associates, Inc.  
**CAPTION:** Unclaimed Property Management System  
**PROGRAM AGENCY:** Office of Finance and Treasury, Unclaimed Property Department  
**CONTRACTING AGENCY:** Office of Contracts

1. **AUTHORIZATION**

D.C. Official Code §2-354.04; 27 DCMR 1304, 1700, 1701 and 2005.6(b)

2. **MINIMUM NEED**

The Government of the District of Columbia (District) Office of Finance and Treasury (OFT) has an immediate need for a Contractor to provide an unclaimed property system to manage all aspects of unclaimed property including information regarding holders, property, claims and owners of unclaimed property with ongoing timely and dependable technical support.

3. **ESTIMATED REASONABLE PRICE**

There is a \$24,100 cost associated with this extension from June 1, 2016 through October 31, 2016. Price has been determined to be reasonable based on previous competitive pricing submitted at the time of the initial award. The same contract pricing remains during this extension period.

4. **FACTS WHICH JUSTIFY SOLE SOURCE PROCUREMENT**

Wagers and Associates, Inc. was awarded Contract No. CFOPD-10-C-040 to provide an unclaimed property system to manage all aspects of unclaimed property including information regarding holders, property, claims and owners of unclaimed property with ongoing timely and dependable technical support. The contract term ends May 31, 2016.

In preparation for a replacement contract, the Office of Finance and Treasury (OFT) developed requirements based on the latest trends in the unclaimed property management system industry. The improved requirements have been solicited through a competitive process with an anticipated contract effective date of November 1, 2016. OFT has a critical need for uninterrupted services due to legislation regarding the District's handling of unclaimed property. Due to Wager's and Associates, Inc.'s capacity for these services, a market survey was not conducted.

Therefore, it is necessary to extend the contract through October 31, 2016, to allow for continuity of service and to allow time for the award of a new contract with modern requirements.

5. **CERTIFICATION BY AGENCY HEAD**

I hereby certify that the above findings are true, correct and complete.

\_\_\_\_\_  
Jeffrey Barnette Date  
DC Treasurer and Deputy Chief Financial Officer  
Office of Finance and Treasury

6. **CERTIFICATION BY CONTRACTING OFFICER**

I have reviewed the above findings and certify that they are sufficient to justify the sole source extension of this contract under the cited authority. I recommend that the Director approve the sole source extension of this contract.

\_\_\_\_\_  
Drakus Wiggins, CPPB, CPPO Date  
Contracting Officer  
Office of Contracts

### DETERMINATION

Based on the above findings and in accordance with the cited authority, I hereby determine that it is not feasible or practical to invoke the competitive solicitation process under either Section 402 or 403 of the District of Columbia Procurement Practices Reform Act of 2010 (D.C. Law 18-371; D.C. Official Code § 2-354.02 or 2-354.03). Accordingly, I determine that it is in the best interest of the District and the District is justified in using the sole source method of procurement to extend the contract term beyond the total term specified in the contract, pursuant to 27 DCMR § 2005.6(b).

---

Dorothy B. Fortune, CPPO  
Director  
Office of Contracts

---

Date






DRAFT







## Navigation





Procurement Statutes  
Regulations Guidance  
Master Contract Clauses  
OC Staff Directory  
OCFO Agency Forms  
OCFO Agency Training Materials  
Contractor Requirements  
FY12 Sole Source Procurements  
FY13 Sole Source Procurements  
FY14 Sole Source Procurements  
FY15 Sole Source Procurements  
**FY16 Sole Source Procurements**  
FY17 Sole Source Procurements  
FY18 Sole Source Procurements  
FY19 Sole Source Procurements  
FY20 Sole Source Procurements  
FY21 Sole Source Procurements  
FY22 Sole Source Procurements  
FY14 Solicitations  
FY15 Solicitations  
FY16 Solicitations  
FY17 Solicitations  
FY18 Solicitations  
Sitemap

## FY16 Sole Source Procurements

<input type="checkbox"/>	 CFOPD-10-C-039A - Unclaimed Property Examination and Auditing Services - Verus Financial LLC - Notice of Sole Source D&F.pdf <a href="#">View</a> <a href="#">Download</a>	Title: Intent to Award Sole Source D&F – Unclaimed Property Examination and Auditing Services - Document #: CFOPD-10-C-039A - Due Date: October 18, 2015 @ 5:00 pm EDT - POC: Peter Lloyd (email: peter.lloyd@dc.gov or telephone: 202-442-6431)	3326k	v. 5	Oct 8, 2015, 2:20 PM	Chrishelle Minor (OCFO)
<input type="checkbox"/>	 CFOPD-10-C-040 - Unclaimed Property Management System - Wagers Associates - Notice of Sole Source D&F.pdf <a href="#">View</a> <a href="#">Download</a>	Title: Intent to Award Sole Source D&F – Unclaimed Property Management System - Document #: CFOPD-10-C-40 - Due Date: January 19, 2016 @ 5:00 pm EDT - POC: Peter Lloyd (email: peter.lloyd@dc.gov or telephone: 202-442-6431)	75k	v. 5	Jan 9, 2016, 1:51 PM	Chrishelle Minor (OCFO)
<input type="checkbox"/>	 CFOPD-10-C-040 - Unclaimed Property Management System - Wagers & Associates - Notice of Sole Source Extension and D&F.pdf <a href="#">View</a> <a href="#">Download</a>	Title: Intent to Award Sole Source D&F – Unclaimed Property Management System - Document #: CFOPD-10-C-40 - Due Date: April 21, 2016 @ 5:00 pm EDT - POC: Peter Lloyd (email: peter.lloyd@dc.gov or telephone: 202-442-6431)	3532k	v. 5	Apr 11, 2016, 9:23 AM	Chrishelle Minor (OCFO)
<input type="checkbox"/>	 CFOPD-10-C-045 - SOAR Hosting and Maintenance - Oracle America Inc - Intent of Award Sole Source Extension D&F - 2nd Sole Source Extension.pdf <a href="#">View</a> <a href="#">Download</a>	Title: Intent to Award a Sole Source Extension – Determination and Findings for SOAR Hosting and Maintenance – Document # CFOPD-10-C-045 – Due Date: July 24, 2016 – POC: Peter Lloyd (email – Peter.Lloyd@DC.Gov – telephone 202-442-6431)	2076k	v. 5	Jul 14, 2016, 4:06 PM	Chrishelle Minor (OCFO)
<input type="checkbox"/>	 CFOPD-11-C-020 - DCLB Interactive Response System Lot-Line - MS Technologies - Notice of Sole Source Extension and DF 2.pdf <a href="#">View</a> <a href="#">Download</a>	Title: Intent to Award a Sole Source Extension – Determination and Findings for DCLB Interactive Response System / Lot-Line – Document # CFOPD-11-C-020 – Due Date: June 25, 2016 – POC: Peter Lloyd (email –	3590k	v. 5	Jun 15, 2016, 3:22 PM	Chrishelle Minor (OCFO)

Peter.Lloyd@DC.Gov –  
telephone 202-442-6431)

<input type="checkbox"/>	 CFOPD-11-C-020 - DCLB Interactive Response System Lot-Line - MS Technologies - Notice of Sole Source Extension and DF.pdf <a href="#">View</a> <a href="#">Download</a>	Title: Intent to Award a Sole Source Extension – Determination and Findings for DCLB Interactive Response System / Lot-Line – Document # CFOPD-11-C-020 – Due Date: February 6, 2016 – POC: Peter Lloyd (email – Peter.Lloyd@DC.Gov – telephone 202-442-6431)	3389k	v. 8	Jun 15, 2016, 3:20 PM	Chrishelle Minor (OCFO)
<input type="checkbox"/>	 CFOPD-11-C-021 - Parking Space and Services - Central Parking System of Virginia, Inc. - Notice of Sole Source D&F for Modification 12.pdf <a href="#">View</a> <a href="#">Download</a>	Title: Intent to Award Sole Source Determinations and Findings – Parking Services - Document #: CFOPD-11-C-021 Parking Space and Services - Due Date: December 19, 2015 @ 5:00 pm EST - POC: Peter Lloyd (email: peter.lloyd@dc.gov or telephone: 202-442-6431)	3378k	v. 5	Mar 8, 2016, 2:56 PM	Chrishelle Minor (OCFO)
<input type="checkbox"/>	 CFOPD-11-C-021 - Parking Space and Services - Central Parking System of Virginia, Inc. - Notice of Sole Source D&F for Modification 13.pdf <a href="#">View</a> <a href="#">Download</a>	Title: Intent to Award Sole Source Determinations and Findings – Parking Services - Document #: CFOPD-11-C-021 Parking Space and Services - Due Date: March 18, 2016 @ 5:00 pm EDT - POC: Peter Lloyd (email: peter.lloyd@dc.gov or telephone: 202-442-6431)	3115k	v. 5	Mar 8, 2016, 2:57 PM	Chrishelle Minor (OCFO)
<input type="checkbox"/>	 CFOPD-11-C-021 - Parking Space and Services - Central Parking System of Virginia, Inc. - Notice of Sole Source D&F for Modification 15.pdf <a href="#">View</a> <a href="#">Download</a>	Title: Intent to Award Sole Source Determinations and Findings – Parking Services - Document #: CFOPD-11-C-021 Parking Space and Services - Due Date: September 18, 2016 @ 5:00 pm EDT - POC: Peter Lloyd (email: peter.lloyd@dc.gov or telephone: 202-442-6431)	3451k	v. 5	Sep 8, 2016, 4:26 PM	Chrishelle Minor (OCFO)
<input type="checkbox"/>	 CFOPD-16-C-006 - Parking Services - Notice of Sole Source - DF.pdf <a href="#">View</a> <a href="#">Download</a>	Title: Intent to Award Sole Source Contract, Determination and Findings Parking Services Document # CFOPD-16-C-006 Parking Services Due Date: December 10, 2015 @ POC: Carla Roane email: Carla.Roane@dc.gov Telephone: 202-442-6452	138k	v. 5	Dec 1, 2015, 5:09 PM	Chrishelle Minor (OCFO)

<input type="checkbox"/>	 CFOPD-16-C-028 - AMEX Agreement - Notice of Sole Source and D&F.pdf <a href="#">View</a> <a href="#">Download</a>	Title: Intent to Award Sole Source D&F – AMEX Agreement – Document #: CFOPD-16-C-028 - Due Date: April 23, 2016 @ 2:00 pm EDT - POC: Samira Davis (email: samira.davis@dc.gov or telephone: 202-442-6428)	329k	v. 5	Apr 13, 2016, 3:28 PM	Chrishelle Minor (OCFO)
<input type="checkbox"/>	 DCKV-2007-C-0001 - Lock Box and Collection Services - Notice of Sole Source D&F.pdf <a href="#">View</a> <a href="#">Download</a>	Title: Intent to Award Sole Source Contract Extension – Determination and Findings for Lock Box and Collection Services Document No.: DCKV-07-C-0001 Due Date: June 17, 2016 POC: Carla Roane email: Carla.Roane@dc.gov Telephone: 202-442-6452	79k	v. 5	Jun 7, 2016, 12:21 PM	Chrishelle Minor (OCFO)
<input type="checkbox"/>	 PO-GF-2010-C-1089-DJ - UDC Collection Services Secondary - Williams & Fudge Inc - Notice of Sole Source D&F.pdf <a href="#">View</a> <a href="#">Download</a>	Title: Intent to Award Sole Source Determinations and Findings – University of the District of Columbia Collection Services (secondary) - Document #: PO-GF-2010-C-1089-DJ Collection Services - Due Date: January 22, 2016 @ 5:00 pm EST - POC: Peter Lloyd (email: peter.lloyd@dc.gov or telephone: 202-442-6431)	3522k	v. 5	Jan 12, 2016, 5:38 PM	Chrishelle Minor (OCFO)
<input type="checkbox"/>	 PO-GF-2010-C-1090-DJ - UDC Universal Collection Services Primary - ConServe - Notice of Sole Source D&F.pdf <a href="#">View</a> <a href="#">Download</a>	Title: Intent to Award Sole Source D&F – University of the District of Columbia Collection Services - Document #: PO-GF-2010-C-0190-DJ - Due Date: June 11, 2016 @ 5:00 pm EDT - POC: Peter Lloyd (email: peter.lloyd@dc.gov or telephone (202-442-6431)	3403k	v. 5	Jun 1, 2016, 3:44 PM	Chrishelle Minor (OCFO)

## Comments

You do not have permission to add comments.